



1 December 2021

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

Experience Co Limited (ASX:EXP) (**EXP** or **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to the ASX announcement on 30 September 2021, advising that the Company had entered into a binding agreement to purchase the Trees Adventure business. In accordance with the Share Sale Agreement dated 30 September 2021 between the Company and the vendors of Trees Adventures Holdings Pty Ltd, a portion of the purchase price will be settled by the issue of 26,858,155 fully paid ordinary shares (**New Shares**) in the Company to the vendors of Trees Adventures.

As at the date of this notice, the Company confirms that:

- 1 the New Shares will be issued without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 and 674A of the Act;
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been approved by the Experience Co Board.

CONTACT INFORMATION

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