

Market Announcement

1 December 2021

Liontown Resources Limited (ASX: LTR) – Trading Halt

Description

The securities of Liontown Resources Limited ('LTR') will be placed in trading halt at the request of LTR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 December 2021 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)

Ms Sandra Wutete
Senior Adviser, Listings Compliance
ASX Compliance Pty Limited
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Perth WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Sandra,

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Liontown Resources Limited (ASX:LTR) (the "**Company**") requests that its securities be placed in trading halt from the commencement of trading today.

The trading halt is requested pending an announcement by the Company in connection with a capital raising to be undertaken by way of an institutional placement (Placement). The trading halt is necessary to ensure the Company can manage its continuous disclosure obligations.

The Company requests that the trading halt remain in place until the earlier of an announcement being made about the completion of the Placement; or the commencement of normal trading on Thursday, 2 December 2021.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the Board.

Yours sincerely

A handwritten signature in black ink, appearing to read "CMG", written over a light blue horizontal line.

Clint McGhie
Company Secretary

For More Information:

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