



Clime Capital Limited

1 December 2021

Company Announcements
Australian Securities Exchange

RE: Update on Redemption, Note issue and Interest Rate

Clime Capital Limited ACN 106 282 777 (**Company**) refers to its announcement dated 18 November 2021 notifying that at a meeting of Noteholders held on 18 November 2021, Noteholders approved amendments to the terms of the Company's existing unsecured, redeemable, convertible Notes and trust deed governing the Notes.

The Company also wishes to advise that pursuant to its prospectus dated 27 October 2021 and supplementary prospectus dated 24 November 2021 (**Note Prospectus**), the Company today issued 16,268,995 Notes, each with a face value of \$1.00 per Note.

The Company has lodged an Appendix 2A application for Quotation of Notes in respect of these Notes.

The Company also refers to the Appendix 3H Notification of Cessation of Securities lodged today. As set out in that notice, a total of 1,239,792 Notes (each with a face value of \$0.96) were redeemed on 30 November 2021.

Following the respective conversions and redemptions of Notes, the approved consolidation of Notes and the Note issue pursuant to the Note Prospectus, the Company has on issue a total of 36,492,588 Notes, each with a face value of \$1.00.

In accordance with the approved amendments to the Note terms and Note Prospectus, the quarterly interest rate applicable on all Notes on and from 1 December 2021 is 5.25% p.a.

This announcement was authorised by the Board of Clime Capital Limited.

For further information please contact:

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