

Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Thursday December 02, 2021

The +securities to be quoted are:

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	20,741,331	03/12/2021
Refer to next page f	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

IUO BEN IBUOSIBÓ IO-**ARBN**

629412942

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

23-Nov-2021 10:25 New - Proposed issue of securities - 360 An accelerated offer (institutional)

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A Retail Entitlement Offer opened on 30 November 2021 and closes on Monday 13 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

3/12/2021

Issue details

Number of +securities to be quoted

13,350,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 12.00000000

Any other information the entity wishes to provide about the +securities to be quoted

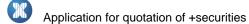
Institutional Securities

ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

3/12/2021



Issue details

Number of +securities to be quoted

7,391,331

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 12.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

360AD: 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS

176,777,427

Total number of

7,779,618

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,595,724
360AA : OPTION EXP VAR DATES VAR PRICES	7,784,764
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AAA : CHESS DEPOSITARY INTERESTS 3:1 DEFERRED	9,984,000