



Announcement Summary

Entity name

ALLEGIANCE COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 02, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AHQAZ	CONV NOTES MATURING 20-JAN-22	1,190,000	Repayment or redemption of +convertible debt security without conversion	01/12/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALLEGIANCE COAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

47149490353

1.3 ASX issuer code

AHQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AHQAZ : CONV NOTES MATURING 20-JAN-22

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,190,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

1/12/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

None



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHQ : ORDINARY FULLY PAID	353,362,435

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHQAZ : CONV NOTES MATURING 20-JAN-22	0
AHQAD : OPTION EXPIRING 03-MAR-2024 EX \$0.50	1,125,000
AHQAB : PERFORMANCE RIGHTS	1,500,000
AHQAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,889,551
AHQAE : OPTION EXPIRING 11-MAY-2024 EX \$0.5625	1,033,333

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.