



## Announcement Summary

### Entity name

EMVISION MEDICAL DEVICES LTD

### Announcement Type

New announcement

### Date of this announcement

Thursday December 02, 2021

### The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EMV                | ORDINARY FULLY PAID  | 700,000                            | 02/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMVISION MEDICAL DEVICES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

38620388230

### 1.3 ASX issuer code

EMV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/12/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

EMVAF : OPTION EXPIRING 31-DEC-2021 EX 35C

**TO (Existing Class)**

**ASX +security code and description**

EMV : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

700,000

**The first date the options were exercised or other +convertible securities were converted**

2/12/2021

**The last date the options were exercised or other +convertible securities were converted**

2/12/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

2/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

700,000

### Are the +securities being issued for a cash consideration?

☒ Yes

### In what currency is the cash consideration being paid?

AUD - Australian Dollar

### What is the issue price per +security?

AUD 0.35000000

### Any other information the entity wishes to provide about the +securities to be quoted

Total cash exercise proceeds of \$245,000 received. These options were issued pursuant to an offer in the IPO Prospectus, as such a cleansing notice is not required.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| EMV : ORDINARY FULLY PAID          | 73,796,867                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description            | Total number of +securities on issue |
|---|--------------------------------------|
| EMVAI : OPTION EXPIRING 01-SEP-2023 EX \$1.90 | 400,000                              |
| EMVAM : OPTION EXPIRING 01-FEB-2024 EX \$4.50 | 200,000                              |
| EMVAG : OPTION EXPIRING 01-JUL-2022 EX \$0.57 | 300,000                              |
| EMVAJ : OPTION EXPIRING 29-SEP-2023 EX \$3.95 | 700,000                              |
| EMVAL : OPTION EXPIRING 06-MAY-2023 EX \$1.25 | 1,000,000                            |
| EMVAK : OPTION EXPIRING 20-OCT-2024 EX \$4.45 | 750,000                              |
| EMVAE : PERFORMANCE RIGHTS                    | 6,000,000                            |
| EMVAF : OPTION EXPIRING 31-DEC-2021 EX 35C    | 3,800,000                            |