Downer EDI Limited
ABN 97 003 872 848

Triniti Business Campus
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North Ryde NSW 2113

1800 DOWNER
www.downergroup.com

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2 December 2021

Company Announcements Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

In accordance with Listing Rule 3.8A, enclosed is a copy of ASIC Form 484 in respect of the cancellation of 3,711,756 ordinary shares in Downer EDI Limited (Downer) as part of the on-market share buy-back.

Following this cancellation, Downer's issued capital is 685,619,479 ordinary shares.

Yours sincerely,
Downer EDI Limited



Robert Regan
Company Secretary

Authorised for release by Downer's Group General Counsel and Company Secretary, Robert Regan.

Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7EBN88010**

Lodgement date/time: 02-12-2021 17:31:42

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Form 484

Corporations Act 2001

Change to company details

Company details

Company name

DOWNER EDI LIMITED

Australian Company Number (ACN)

003 872 848

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

LYONS,PETER

ASIC registered agent number (if applicable)

20788

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

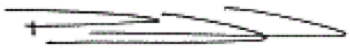
Name

PETER LYONS

Capacity

Secretary

Signature



Date signed

02-12-2021

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C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	3711756	22256337.19	

Earliest Date of cancellation **05-11-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	685619479	2578866680.89	0.00

Earliest date of change **05-11-2021**

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