Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	**Tinybeans Group Ltd**
ACN/ARSN	**168 481 614**

1. Details of substantial holder (1)

Name	**Edward Geller**
ACN/ARSN (if applicable)	**N/A**

There was a change in the interests of the substantial holder on	**26/11/2021**
The previous notice was given to the company on	**11/2/2020**
The previous notice was dated	**11/2/2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	**5,523,843**	**12.36%**	**5,707,188**	**9.86%**

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		see Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Edward Geller	**Edward Geller**	**Edward Geller**	**Registered Holder**	**ORD 439,101**	**439,101**
Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	**Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>**	**Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>**	**Power to control the votes attached to the securities**	**ORD 331,878**	**331,878**

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Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Power to control the votes attached to the securities	ORD 4,936,209	4,936,209

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	**N/A**

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
	See Annexure B

Signature

print name **Edward Geller** capacity **Substanial Holder**

sign here  date 3 / 12 / 2021

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A – Form 604

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
26 February – 2 March 2020	Edward Geller	On Market Purchase of 44,954 Shares	$54,933.82	ORD 310,710	310,710
17 March 2020	Edward Geller	Dilution due to issue of 730,608 Shares (SPP and Issue of Shares in connection with RT acquisition)	N/A	ORD 310,710	310,710
17 March 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 730,608 Shares (SPP and Issue of Shares in connection with RT acquisition)	N/A	ORD 321,878	331,878
17 March 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 730,608 Shares (SPP and Issue of Shares in connection with RT acquisition)	N/A	ORD 4,936,209	4,936,209
17 March 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Acquisition of 10,000 Shares following participation in SPP	$20,000	ORD 331,878	331,878
31 March 2020	Edward Geller	Dilution due to issue of 106,000 Shares following exercise of options	N/A	ORD 310,710	310,710
31 March 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 106,000 Shares following exercise of options	N/A	ORD 331,878	331,878
31 March 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 106,000 Shares following exercise of options	N/A	ORD 4,936,209	4,936,209
31 March 2020	Edward Geller	Off Market Purchase of 60,000 Shares	$44,010	ORD 370,710	370,710
17 April 2020	Edward Geller	Dilution due to issue of 109,065 Shares following exercise of options	N/A	ORD 370,710	370,710
17 April 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 109,065 Shares following exercise of options	N/A	ORD 331,878	331,878
17 April 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 109,065 Shares following exercise of options	N/A	ORD 4,936,209	4,936,209
15 June 2020	Edward Geller	Dilution due to issue of 154,423 Shares as consideration for Red Tricycle Acquisition	N/A	ORD 370,710	370,710
15 June 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 154,423 Shares as consideration for Red Tricycle Acquisition	N/A	ORD 331,878	331,878
15 June 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 154,423 Shares as consideration for Red Tricycle Acquisition	N/A	ORD 4,936,209	4,936,209
28 October 2020	Edward Geller	Dilution due to issue of 183,125 Shares following exercise of options	N/A	ORD 370,710	370,710
28 October 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 183,125 Shares following exercise of options	N/A	ORD 331,878	331,878
28 October 2020	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 183,125 Shares following exercise of options	N/A	ORD 4,936,209	4,936,209
4 -13 November 2020	Edward Geller	On Market Acquisition of 25,000 Shares	US$26,007.45	ORD 395,710	395,710

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Annexure A – Form 604

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
8 January 20221	Edward Geller	Dilution due to issue of 181,627 shares to Directors	N/A	ORD 395,710	395,710
8 January 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 181,627 shares to Directors	N/A	ORD 331,878	331,878
8 January 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 181,627 shares to Directors	N/A	ORD 4,936,209	4,936,209
8 January 2021	Edward Geller	Acquisition of 43,391 Director Fee Shares following Shareholder Approval at AGM	N/A	ORD 439,101	439,101
3 February 2021	Edward Geller	Dilution due to issue of 90,100 Shares following exercise of options	N/A	ORD 439,101	439,101
3 February 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 90,100 Shares following exercise of options	N/A	ORD 331,878	331,878
3 February 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 90,100 Shares following exercise of options	N/A	ORD 4,936,209	4,936,209
28 April 2021	Edward Geller	Dilution due to issue of 53,000 Shares following exercise of options	N/A	ORD 439,101	439,101
28 April 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 53,000 Shares following exercise of options	N/A	ORD 331,878	331,878
28 April 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 53,000 Shares following exercise of options	N/A	ORD 4,936,209	4,936,209
26 November 2021	Edward Geller	Dilution due to issue of 11,568,000 placement shares	N/A	ORD 439,101	439,101
26 November 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	Dilution due to issue of 11,568,000 placement shares	N/A	ORD 331,878	331,878
26 November 2021	Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	Dilution due to issue of 11,568,000 placement shares	N/A	ORD 4,936,209	4,936,209

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Annexure B

6. Addresses

The addresses of persons named in this form are as follows:

Name	**Address**
Edward Geller	PO BOX 800, BONDI JUNCTION, NSW 1355
Me & 4 Boys Pty Ltd <Me & 4 Boys Super Prosperity>	PO BOX 1165, BONDI JUNCTION, NSW 1355
Me & 4 Boys Pty Ltd <Me & 4 Boys Trust A/C>	PO BOX 800, BONDI JUNCTION, NSW 1355

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