intega

ASX Announcement Monday, 6 December 2021

HSR CONDITION PRECEDENT TO PROPOSED SCHEME SATISFIED

Intega Group Limited (ASX:ITG) (Intega) is pleased to provide this update on the proposed acquisition of all of the ordinary shares on issue in Intega by Kiwa Australia 2 Pty Ltd (ACN 654 686 549), a wholly-owned subsidiary of Kiwa N.V. (Kiwa), by way of a members' scheme of arrangement (the Scheme).

As described in the Scheme Booklet dated 3 November 2021 that was despatched to the holders of Intega Shares (Intega Shareholders) it is a condition precedent to the implementation of the Scheme that the waiting period applicable to the Scheme under the United States Hart-Scott-Rodino Antitrust Improvements Act of 1976 (which requires certain transactions to be notified to the related United States antitrust/competition regulators) has expired or been terminated.

Intega is pleased to announce that this waiting period has expired and, therefore, the condition precedent described above has been satisfied.

Implementation of the Scheme remains subject to the satisfaction (or, if applicable, waiver) of certain other conditions (as previously announced to the ASX and described in the Scheme Booklet), including the approval of Intega Shareholders at the Scheme Meeting to be held at 11:00am (Sydney time) / 10:00am (Brisbane time) today, and the approval of the Supreme Court of New South Wales.

This announcement has been authorised by the Intega Board.

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About Intega

The Intega Group is a leading engineering services provider, with a focus on Asset and Infrastructure Integrity. Intega is listed on the Australian Securities Exchange (ASX:ITG). <u>www.intega.net</u>

About Kiwa

Kiwa is a Netherlands headquartered rapidly growing Testing, Inspection and Certification organization with approximately 5,500 employees in 35 countries.

Kiwa is an independent global company in Testing, Inspection and Certification (TIC). Kiwa's core businesses are supported and strengthened by (strictly separated) training, consultancy and data services. With its TIC and adjacent services, Kiwa creates trust in its customers' products, services, processes, (management) systems and employees.

It does so in a wide variety of market segments, ranging from drinking water and (renewable) energy, construction and healthcare to food, feed & farm and medical & pharma. Kiwa has clients in manufacturing and process industries, (business) services, public and private utilities, governments and international institutions.

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