



## Announcement Summary

### Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

### Date of this announcement

Monday December 06, 2021

### The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| ANZ                | ORDINARY FULLY PAID  | 17,067   | 01/12/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

6/12/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ANZAA : OPTIONS/RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

ANZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

17,067

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/12/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

| Name of KMP              | Name of registered holder | Number of +securities |
|--------------------------|---------------------------|-----------------------|
| Maile Katherine Carnegie | Maile Katherine Carnegie  | 17,067                |

**Date the +securities the subject of this notification were issued/transferred**

1/12/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The exercised unquoted options/rights (ANZAA) have a grant date of 22/11/2017. The number of quoted debt securities in Part 4.1 is calculated as follows: aggregate principal amount / (denomination x



10%), as automatically generated by ASX's online system. This does not reflect the actual number of securities. The current number of unquoted options/rights (ANZAA) as at 03/12/2021 is 3,951,066.

Issue details

**Number of +securities**

17,067

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description                       | Total number of +securities on issue |
|--|--------------------------------------|
| ANZ : ORDINARY FULLY PAID                                | 2,819,045,293                        |
| ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C  | 13,250                               |
| ANZHBC : 1.809% NOTES MAT 16-SEP-2031                    | 50,000                               |
| ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24   | 16,220,000                           |
| ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC        | 50,000                               |
| ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25   | 9,310,782                            |
| ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28    | 15,000,000                           |
| ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC    | 11,250                               |
| ANZPE : CAP NOTE 6-BBSW+3.25% PERP NON-CUM RED T-03-22   | 16,100,000                           |
| ANZHAR : 3.75% SUB MAT 23-MAR-2027 MIN.CON.S. \$5HT NC   | 20,000                               |
| ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C | 100,000                              |
| ANZHBB : 0.669% NOTES MAT 5-MAY-2031                     | 75,000                               |
| ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23   | 9,701,791                            |
| ANZHAS : 4.75% SUB MAT 13-MAY-2027 MIN.CON.S. \$5HT NC   | 10,000                               |
| ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC   | 16,500                               |
| ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC   | 9,750                                |
| ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC  | 75,000                               |



4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ANZAA : OPTIONS/RIGHTS             | 6,092,257                            |

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