Announcement Summary

Entity name

COMMONWEALTH BANK OF AUSTRALIA.

Date of this announcement

Tuesday December 07, 2021

The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CBAAA	SHARE RIGHTS	35,172	01/12/2021

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

COMMONWEALTH BANK OF AUSTRALIA.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

48123123124

1.3 ASX issuer code

CBA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/12/2021

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☑ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CBAAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

1/12/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☑ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Peter Comyn	Matthew Peter Comyn	35,172

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.commbank.com.au/content/dam/commbank-assets/investors/docs/cba-2021-notice-of-meeting.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

35,172

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CBAHAH : 3.00% SUB MTN 20-MAR-2035 MIN CONS $5HTNC	5,600
CBAHAB : 3.36% SUB NOTES MAT 30-MAR-2027 MIN CONS $5HT NC	12,160
CBAHAC : 3.90% SNR MTN SERIES A MAT 12-JUL-2047 MIN CONS $5HT NC	750,000
CBAHAG : 3.66% SUB MTN MAT 23-SEP-2034 MIN CONS $5HT NC	2,000
CBAHAI : 3.30% SUB MTN 28-MAY-2035 MIN CONS $5HT NC	4,200
CBAPF : CAP NOTE 3-BBSW+3.90% PERP NON-CUM RED T-03-22	16,400,000
CBAPI : CAP NOTE 3-BBSW+3.00% PERP NON-CUM RED T-04-27	16,500,000
CBAHAM : 3.115% NOTES MAT 27-AUG-2041 MIN CONS $5HT NC	2,700
CBAHAD : 3.150% SNR MTN SERIES A MAT 19-SEP-2027 MIN CONS $5HT NC	350,000
CBAHAA : 3.375% SUB NOTES MAT 20-OCT-2026 MIN CONS $5HT NC	0
CBAHZ : 2.00% SUB NOTES MAT 22-APR-2027 MIN CONS $5HT NC	590,257
CBAHAF : 4.316% SUB MTN SERIES A MAT 10-JAN-2048 MIN CONS $5HT NC	62,500
CBAPD : CAP NOTE 3-BBSW+2.80% PERP NON-CUM RED T-12-22	30,000,000
CBA : ORDINARY FULLY PAID	1,706,391,603
CBAHAL : 3.00% NOTES MAT 10-DEC-2040 MIN CONS $5HT NC	5,400
CBAHAJ : 3.20% SUB MTN 27-AUG-2040 MIN CONS $5HT NC	4,100
CBAHAK : 3.30% SUB MTN 26-AUG-2050 MIN CONS $5HT NC	4,000

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CBAHAN : 3.30% SUB NOTES MAT 24-SEP-2041 MIN CONS $HT NC	2,720
CBAPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-04-25	13,650,000
CBAPH : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-04-24	15,900,000
CBAHAE : 1.936% NOTES MAT 3-OCT-2029 MIN CONS $5HT NC	100,000
CBAPJ : CAP NOTE 3-BBSW+2.75% PERP NON-CUM RED T-10-26	11,800,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBAAA : SHARE RIGHTS	949,058

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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