



AmericanPacific

BORATES LIMITED

ASX Announcement

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31 January 2022

AMERICAN PACIFIC BORATES / 5E ADVANCED MATERIALS INVESTOR WEBINAR

American Pacific Borates Limited (ASX:ABR) (**ABR, 5E** or the **Company**) is pleased to invite shareholders and interested parties to an ABR Investor briefing to be held on Thursday 3rd February 2022 at 11:15 am (AEDT).

The executive management team will be presenting the Company's new investor presentation, providing an update on the US listing and answering shareholder questions.

Event details:

Event: American Pacific Borates / 5E Advanced Materials, Inc Investor Webinar

Presenters: Henri Tausch, Chief Executive Officer

Tyson Hall, Chief Operating Officer

Dr. Dinakar (Dino) Gnanamgari, Chief Commercial/Technical Officer

Chance Pipitone, SVP, Corporate Development & Investor Relations

Anthony Hall, Executive Director

Time: Thursday 3rd February 2022, 11:15am (AEDT)

Where: Virtual Webinar, details to be provided upon registration

To register your interest for the webinar please click through to the link below.

Registration Link:

https://bit.ly/ABR_Feb22-webinar

After registering your interest, you will receive a confirmation email with information on how to join the webinar.

Participants will be able to submit questions via the Panel throughout the presentation, however given we are expecting a large number of attendees we encourage questions to be sent through via email beforehand to info@americanpacificborates.com.

- ENDS -

Authorised for release by: Henri Tausch, Chief Executive Officer

COMPANY DIRECTORS

David Salisbury – Non-Executive Chair

Anthony Hall – Executive Director

Stephen Hunt – Non-Executive Director

Jimmy Lim – Non-Executive Director

American Pacific Borates Limited to be renamed
“5E Advanced Materials, Inc.”



ISSUED CAPITAL

417.7 million shares

56.1 million options

REGISTERED OFFICE

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About American Pacific Borates Limited (to be renamed 5E Advanced Materials Inc.)

American Pacific Borates Limited is an ASX listed company focused on advancing its 100% owned Fort Cady Integrated Boron Facility located in Southern California, USA.

The Company is seeking to become a fully integrated producer of Boron specialty products and advanced materials. As a result of major trends including global decarbonization, clean energy transition, proliferation of electric transportation and growing concerns over food security, we believe that there are significant opportunities for the Company to become a key domestic supplier enabling high-performance, high-tech and high-margin applications in the United States that address these trends and reduce our economy's reliance on foreign suppliers. It is targeting Boron applications in the field of clean energy transition, electric transportation and food security amongst other high-performance, high-tech and high-margin applications.

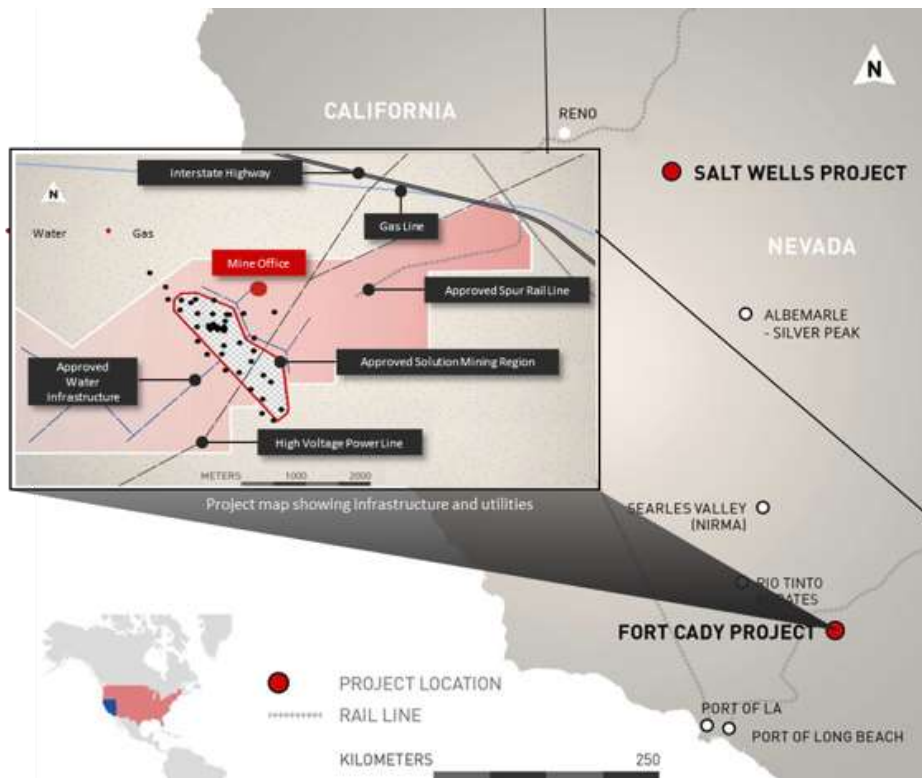


Figure 1: Location of the Fort Cady and Salt Wells Projects in the US