



ASX Release

9 February 2022

Schemes are legally effective

Further to its announcement earlier today, Sydney Airport¹ confirms that an office copy of the orders made by the Supreme Court of New South Wales approving the proposed scheme of arrangement and providing the second judicial advice in relation to the proposed trust scheme (together, the "**Schemes**") under which Sydney Aviation Alliance Pty Ltd will acquire all of the securities in Sydney Airport has today been lodged with the Australian Securities and Investments Commission ("**ASIC**"). Sydney Airport has also today lodged a copy of the amendment to the SAT1 Trust Constitution approved by Sydney Airport Securityholders at the Scheme Meetings held on 3 February 2022 with ASIC.

The Schemes are now legally effective and it is expected that trading in Sydney Airport's securities will be suspended from the close of trade today.

Sydney Airport Securityholders² who hold Sydney Airport Securities at the Scheme Record Date, expected to be 7.00pm (Sydney time) on Wednesday, 16 February 2022, will receive cash consideration of \$8.75 per Sydney Airport Security ("**Scheme Consideration**"). The Scheme Consideration will be paid by Sydney Aviation Alliance Pty Ltd on the implementation date, which is expected to be Wednesday, 9 March 2022.

Further information

Sydney Airport Securityholders requiring further information in relation to the Schemes may contact the Sydney Airport Securityholder Information Line on 1300 367 804 (within Australia) or +61 2 9066 6162 (outside Australia), Monday to Friday between 8.30am and 5.30pm (Sydney time).

¹ "**Sydney Airport**" means Sydney Airport Limited (ACN 165 056 360) ("**SAL**") and The Trust Company (Sydney Airport) Limited (ACN 115 967 087) ("**TTCSAL**") as responsible entity for Sydney Airport Trust 1 (ARSN 099 567 921) ("**SAT1**").

² Other than the UniSuper Securityholder in relation to the UniSuper Specified Securities.

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