



Market Announcement

28 February 2022

American Pacific Borates Limited (ASX: ABR) – Suspension from Quotation

Description

The securities of American Pacific Borates Limited ('ABR') will be suspended from quotation at the close of trading on Monday, 28 February 2022 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which 5E Advanced Materials, Inc. will acquire all of the issued shares in ABR.

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

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AmericanPacific

BORATES LIMITED

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By email: stephanie.patchell@asx.com.au

28 February 2022

Dear Stephanie

American Pacific Borates Limited - Request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, American Pacific Borates Limited (ACN 615 606 114) (ASX:ABR) (**ABR**) requests the suspension from official quotation of ABR shares, effective from the close of trading today (i.e. Monday, 28 February 2022).

This follows lodgement with the Australian Securities and Investments Commission (**ASIC**) of the orders of the Federal Court of Australia (**Orders**) approving the scheme of arrangement by which 5E Advanced Materials, Inc. will acquire all of the shares in ABR (**Scheme**).

ABR provides the following information in accordance with ASX Listing Rule 17.2:

1. ABR has requested the suspension from official quotation of ABR shares following lodgement with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
2. ABR requests the suspension from official quotation of its shares until ABR requests to be removed from the official list of the ASX. Please do not remove ABR from the official list prior to receipt of the request to do so from ABR.
3. The request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on Wednesday, 9 March 2022.
4. ABR is not aware of any reason why the shares should not be suspended.
5. ABR is not aware of any other information necessary to inform the market about the suspension.

REGISTERED OFFICE

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CONTACT

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Yours sincerely

Aaron Bertolatti
Company Secretary
American Pacific Borates Limited

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