

ASX Release

Update on Consultation Process

Monday, 7 March 2022

Further to its announcement on 16 February 2022, **Absolute Equity Performance Fund Limited** ACN 608 552 496 (ASX: **AEG**) (**AEG** or the **Company**) provides an update on the status of the consultation process, which is continuing.

AEG is considering a range of options that seek to maximise value for shareholders, progressing discussions with interested parties and advisors.

At this stage, the Company has received and shortlisted proposals to enable **AEG shareholders to realise their investment at or above the underlying net tangible asset backing of the Company**. These ongoing discussions are at this stage incomplete, confidential and non-binding.

The Company does not guarantee that any proposal or potential transaction with a third party will proceed. The Board will provide an update to shareholders on any material developments arising out of the consultation process shortly.

This announcement has been authorised for release to ASX by the Board of Directors of Absolute Equity Performance Fund Limited.

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For more information please contact:

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