



1 April 2022

ASX/MEDIA RELEASE

SCHEME OF ARRANGEMENT WITH ST BARBARA LIMITED - COURT APPROVAL OF SCHEME

Bardoc Gold Limited (ASX: BDC) (**Bardoc** or the **Company**) is pleased to announce that the Supreme Court of Western Australia (**Court**) has made orders approving the scheme of arrangement in respect of St Barbara Limited (ASX:SBM) (**St Barbara**) acquiring 100% of the issued capital of Bardoc (**Scheme**).

The Scheme will become legally effective following lodgement of the Court orders with the Australian Securities and Investments Commission (**ASIC**). Bardoc intends to lodge an office copy of the Court's orders with respect to the Scheme with ASIC on Monday, 4 April 2022. Once this occurs, Bardoc shares will be suspended from trading on the ASX at the close of trading on Monday, 4 April 2022.

SUBSEQUENT IMPORTANT DATES

- 5 April 2022 – Deferred settlement trading of the New St Barbara Shares is expected to commence.
- 5:00pm (AWST) on 6 April 2022 - Record Date for determining entitlements to Scheme Consideration.
- 13 April 2022- Implementation Date for the issue of Scheme Consideration to Scheme Shareholders. Bardoc Shares will be removed from official quotation on the ASX at market close.
- 14 April 2022 - Trading on ASX of New St Barbara Shares is expected to commence on a normal (T+2) settlement basis from market open.

SCHEME CONSIDERATION

On the Implementation Date, Bardoc shareholders will receive 0.3604 new St Barbara shares for every 1 Bardoc share held.

Approved for release by the Board.

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