



Announcement Summary

Entity name

BARDOC GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 04, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BDC	ORDINARY FULLY PAID	5,574,992	04/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARDOC GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

125578743

1.3 ASX issuer code

BDC

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/4/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BDCAG : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

BDC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,574,992

The first date the options were exercised or other +convertible securities were converted

4/4/2022

The last date the options were exercised or other +convertible securities were converted

4/4/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Neil Biddle	Biddle Partners Pty Ltd <Biddle Super Fund A/C	333,333
Tony Leibowitz	Kalonda Pty Ltd <The Leibowitz Family A/C>	166,666
Rowan Johnston		666,666



Mr Robert Rowan Andrew Johnston &
Mrs Pia Johnston
<Johnston Family A/C>

John Young

John Alexander Young & Cheryl Kaye
Young 333,333
<The forever Young Family Trust
A/C>

Peter Buttigieg

P & J Buttigieg Nominees Pty Ltd 416,666
<Buttigieg Family A/C>

Issue date

4/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

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Issue details

Number of +securities to be quoted

5,574,992

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of vested Performance Rights issued under the Bardoc Employee Rights and Option Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.505000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BDC : ORDINARY FULLY PAID	296,298,945

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BDCAG : PERFORMANCE RIGHTS	0
BDCAB : OPTION EXPIRING 11-SEP-2022 EX \$1.20	499,998
BDCAH : OPTION EXPIRING 27-SEP-2022 EX \$0.72	1,000,000