

4 April 2022

Update on Proposed Scheme – Adjournment of Scheme Meeting

Ozgrowth Limited (**Ozgrowth** or the **Company**) (ASX: OZG) confirms that the Scheme Meeting has been adjourned until 12.00pm on Wednesday, 6 April 2022 to allow Ozgrowth shareholders time to consider the impact of the variation to the Scheme Consideration.

Ozgrowth shareholders should note that as the deadline for receipt of proxy forms closed at 12:00pm on Saturday 2 April 2022, Ozgrowth shareholders who have already submitted proxy forms who wish to change their vote will need to attend the Scheme Meeting in person or by corporate representative to revoke their proxy and vote at the Scheme Meeting through the online virtual meeting system (available at <https://meetnow.global/MDJYEXP>).

Further Information

For further information please contact Anthony Hewett, Company Secretary on 08 9488 1445, Monday to Friday from 7:00am to 3:00pm (Perth time).

This announcement has been approved for release by the Board of Ozgrowth Limited.

For further information please contact:

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Ozgrowth Limited
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08 9488 1445