

## March 2022 Update<sup>1</sup>

NTA before tax

**37.1 cents**

NTA before unrealised tax

**37.2 cents**

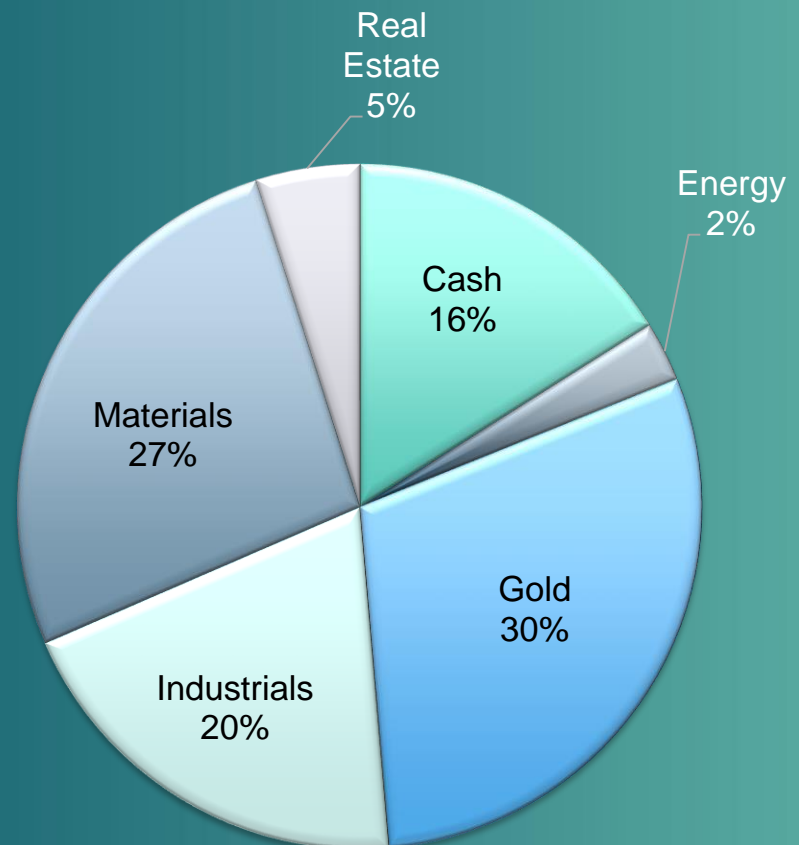
NTA after tax

**33.7 cents**

- The Ozgrowth investment portfolio posted a very strong gross return of +10.1% in March, financial year to date return now stands at +44.3%. Comparative returns for the ASX Small Ordinaries Accum. Index are +5.3% and +1.1% respectively.
- Portfolio highlights had a significant electric vehicle metals theme and included: +61% share price move for Firefinch (FFX.ASX); Widgie Nickel (WIN.ASX, +45%); and, Neometals (NMT.ASX, +31%).
- Ratio of WAM Capital shares per Ozgrowth share under proposed scheme of arrangement is announced as 0.177. Refer to separate ASX announcements for further details.

## Portfolio Holdings

Emerald Resources	11%
OreCorp	8%
Austin Engineering	8%
Centaurus Metals	6%
Finbar Group	5%
Firefinch	5%
Rex Minerals	4%
Red Hill Iron	4%
Widgie Nickel	4%
Autosports Group	4%
DDH1	3%
West African Resources	3%
Other	19%
Cash	16%
Total	100%



MARKET CAPITALISATION

\$130m

FY21 DIVIDEND PAID

0.65c

GROSS INCOME YIELD\*\*

2.5%

DISCOUNT TO NTA

0.5%

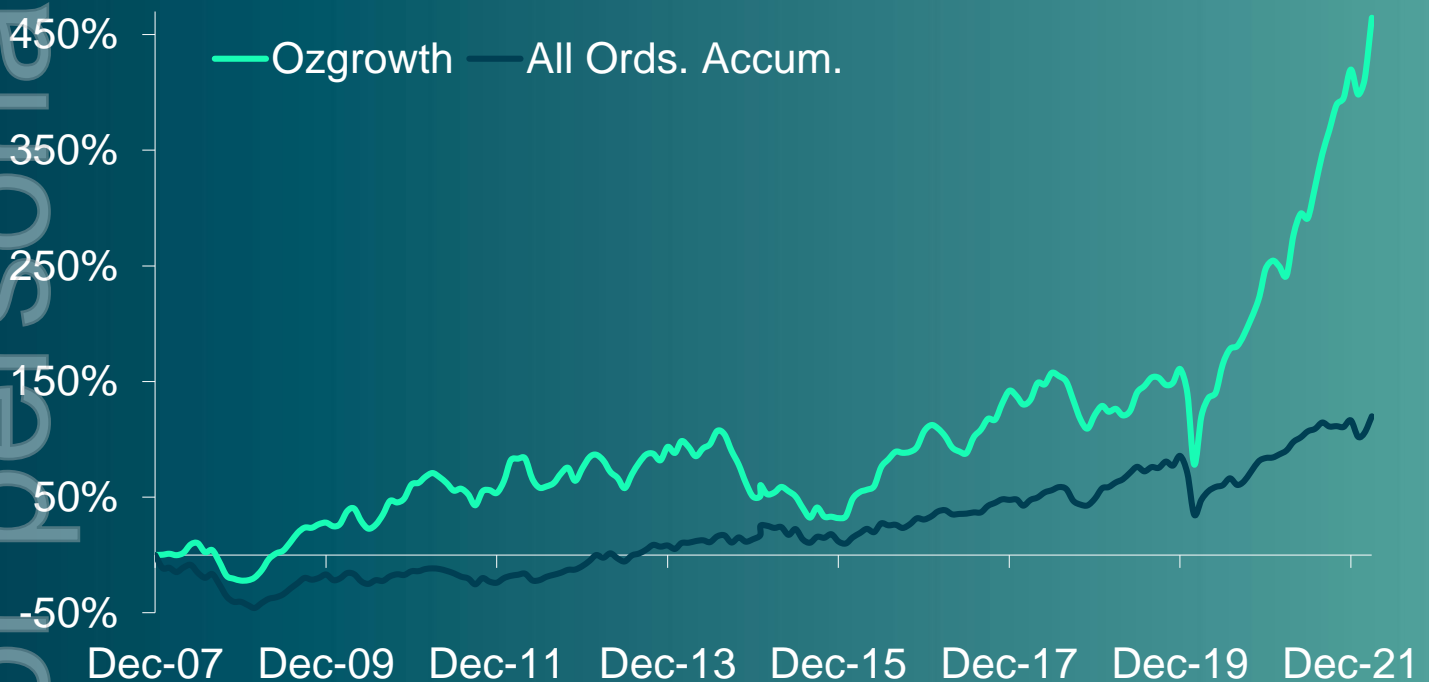
## About Ozgrowth Limited

Ozgrowth Limited is a listed investment company established in 2008 with an objective to generate a positive return from an actively managed portfolio of small cap ASX listed and unlisted investments, and provide shareholders with a consistent stream of dividends.

Since inception, OZG has returned \$63 million of dividends and franking credits to shareholders. The portfolio is managed by Westoz Funds Management Pty Ltd based in Perth, a 100% owned subsidiary of Euroz Hartleys Group Limited.

Given the location of the Manager, stocks in the portfolio will typically have a connection to Western Australia through their assets, operations and/or management.

## Portfolio Performance\*



**Dermot Woods** (Executive Director)  
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\* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.

\*\*Based on the FY21 fully franked annual dividend of 0.65 cents per share.

1: The NTA figures are calculated in accordance with the terms of the Scheme and are estimates only.

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Authorised by Anthony Hewett (Company Secretary) – 7/04/2022