



Market Announcement

11 April 2022

Ozgrowth Limited (ASX: OZG) – Suspension from Quotation

Description

The securities of Ozgrowth Limited ('OZG') will be suspended from quotation at the close of trading on Monday, 11 April 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with ASIC approving the scheme of arrangement by which WAM Capital Limited will acquire all of the issued shares in OZG.

Issued by

Barbara Lim
Adviser, Listings Compliance (Perth)

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Ms Barbara Lim
Adviser, Listing Compliance
ASX Limited
Level 40, Central Park, 152-158 St Georges Terrace
PERTH WA 6000

11 April 2022

VIA EMAIL: barbara.lim@asx.com.au

Dear Barbara,

RE: OZGROWTH LIMITED –SUSPENSION REQUEST

In accordance with item 10 of Appendix 7A to the ASX Listing Rules, Ozgrowth Limited (**Ozgrowth**) (ASX: OZG) requests the suspension of trading in its securities from the close of trade today, Monday 11 April 2022 following the lodgement of the Court order with the Australian Securities and Investment Commission approving the scheme of arrangement by which WAM Capital Limited (ASX: WAM) will acquire all of the issued shares of Ozgrowth.

Ozgrowth confirms that it told ASX of its intention to lodge the Court order on the following business day (ie, today) in its ASX announcement dated Friday, 8 April 2022.

Ozgrowth is not aware of any reason why the suspension should not be granted nor is there any other relevant information in relation to this request.

Yours sincerely

Anthony Hewett
Company Secretary
Ozgrowth Limited