



21 April 2022

MERGER OF WAM CAPITAL LIMITED AND OZGROWTH LIMITED IMPLEMENTED

Ozgrowth Limited (**Ozgrowth**) is pleased to advise that the scheme of arrangement (**Scheme**) with WAM Capital Limited (**WAM Capital**) (ASX: WAM), which was approved by Ozgrowth shareholders on 6 April 2022 and the Supreme Court of Western Australia on 8 April 2022, has today been implemented.

Scheme Consideration

In accordance with the Scheme, all Ozgrowth shares have now been transferred to WAM Capital, and eligible Ozgrowth shareholders have been issued the Scheme Consideration of 0.177 new WAM Capital shares for every 1 Ozgrowth share held on the Record Date (being 13 April 2022). The newly issued WAM Capital shares are expected to commence trading on ASX on a normal settlement basis from Friday, 22 April 2022.

Delisting of Ozgrowth

As previously announced, trading in Ozgrowth shares was suspended from close of trading on 11 April 2022.

Ozgrowth will apply for its removal from the official list of the ASX on Friday, 22 April 2022.

– ENDS –

For questions regarding past information on your former Ozgrowth holding, please contact:

Ozgrowth's share registry

Computershare Investor Services Pty Limited

1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia)

For questions regarding WAM Capital, please contact:

Wilson Asset Management

(02) 9247 6755

info@wilsonassetmanagement.com.au.

For questions regarding your WAM Capital shares, please contact:

WAM Capital's share registry

Boardroom Pty Limited

1300 420 372 (within Australia) or +61 2 8023 5472 (outside Australia)

wilsonam@boardroomlimited.com.au.