



Announcement Summary

Entity name

ENGAGE:BDR LIMITED

Applicable security for the reorganisation

EN1	ORDINARY FULLY PAID
EN1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EN1AC	OPTION EXPIRING 01-APR-2023 EX 2.01C
EN1AD	PERFORMANCE RIGHTS
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C
EN1AF	OPTION EXPIRING 01-APR-2023 EX 2.33C
EN1AH	OPTION EXPIRING 05-DEC-2023 EX \$0.01

Announcement Type

New Announcement

Date of this announcement

5/5/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/5/2022

Record Date

11/5/2022

Issue Date

18/5/2022

Refer to below for full details of the announcement



For personal use only



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENGAGE:BDR LIMITED

1.2 Registered Number Type

ACN

Registration Number

621160585

1.3 ASX issuer code

EN1

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

EN1

ORDINARY FULLY PAID

EN1AB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

EN1AC

OPTION EXPIRING 01-APR-2023 EX 2.01C

EN1AD

PERFORMANCE RIGHTS

EN1AE

OPTION EXPIRING 01-APR-2023 EX 2.17C

EN1AF

OPTION EXPIRING 01-APR-2023 EX 2.33C

EN1AH

OPTION EXPIRING 05-DEC-2023 EX \$0.01

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/5/2022

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

6/5/2022

3.3 Last day for trading in the pre consolidation or split +securities

9/5/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/5/2022

3.5 Record date

11/5/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

12/5/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

18/5/2022

3.8 Trading starts on a normal T+2 basis

19/5/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/5/2022



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions over 0.5 rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

EN1

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

3,865,578,461

Number on issue post consolidation or split

154,623,138

Estimate/Actual Actual**ASX +Security Code**

EN1AB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

22,426,093

Number on issue post consolidation or split

897,044

Estimate/Actual Actual**ASX +Security Code**

EN1AC

ASX +Security Description

OPTION EXPIRING 01-APR-2023 EX 2.01C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

5,700,000

Number on issue post consolidation or split

228,000

Estimate/Actual Actual**ASX +Security Code**

EN1AD

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

25,500,000

Number on issue post consolidation or split

1,020,000

Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	5,700,000	228,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
EN1AF	OPTION EXPIRING 01-APR-2023 EX 2.33C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	5,700,000	228,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
EN1AH	OPTION EXPIRING 05-DEC-2023 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	54,638,095	2,185,523	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
EN1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description	
EN1AC	OPTION EXPIRING 01-APR-2023 EX 2.01C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02010000	0.50250000

ASX +Security Code	ASX +Security Description	
EN1AD	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description	
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02170000	0.54250000



ASX +Security Code

EN1AF

ASX +Security Description

OPTION EXPIRING 01-APR-2023 EX 2.33C

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.02330000

Exercise price post consolidation or split

0.58250000

ASX +Security Code

EN1AH

ASX +Security Description

OPTION EXPIRING 05-DEC-2023 EX \$0.01

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.01000000

Exercise price post consolidation or split

0.25000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary