



## Announcement Summary

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### Entity name

ENGAGE:BDR LIMITED

### Applicable security for the reorganisation

EN1	ORDINARY FULLY PAID
EN1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
EN1AC	OPTION EXPIRING 01-APR-2023 EX 2.01C
EN1AD	PERFORMANCE RIGHTS
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C
EN1AF	OPTION EXPIRING 01-APR-2023 EX 2.33C
EN1AH	OPTION EXPIRING 05-DEC-2023 EX \$0.01

### Announcement Type

Update to previous announcement

### Date of this announcement

12/5/2022

### Reason for the Update

Correction of consolidated figures due to rounding.

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

ENGAGE:BDR LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

621160585

**1.3 ASX issuer code**

EN1

**1.4 The announcement is** Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Correction of consolidated figures due to rounding.

**1.4b Date of previous announcement(s) to this update**

5/5/2022

**1.5 Date of this announcement**

12/5/2022

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

EN1

ORDINARY FULLY PAID

EN1AB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

EN1AC

OPTION EXPIRING 01-APR-2023 EX 2.01C

EN1AD

PERFORMANCE RIGHTS

EN1AE

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EN1AF

OPTION EXPIRING 01-APR-2023 EX 2.33C



EN1AH

OPTION EXPIRING 05-DEC-2023 EX \$0.01

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

11/5/2022

**3.2 Date of +security holder meeting**

**3.2a Effective date of consolidation or split**

6/5/2022

**3.3 Last day for trading in the pre consolidation or split +securities**

9/5/2022

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

10/5/2022

**3.5 Record date**

11/5/2022

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

12/5/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

18/5/2022

**3.8 Trading starts on a normal T+2 basis**

19/5/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

23/5/2022

## Part 4 - Event type and details

**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions over 0.5 rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

EN1

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted** Quoted**Number on issue pre consolidation or split**

3,865,578,461

**Number on issue post consolidation or split**

154,623,134

**Estimate/Actual** Actual**ASX +Security Code**

EN1AB

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

22,426,093

**Number on issue post consolidation or split**

897,044

**Estimate/Actual** Actual**ASX +Security Code**

EN1AC

**ASX +Security Description**

OPTION EXPIRING 01-APR-2023 EX 2.01C

**Quoted/unquoted** Unquoted**Number on issue pre consolidation or split**

5,700,000

**Number on issue post consolidation or split**

228,000

**Estimate/Actual** Actual**ASX +Security Code**

EN1AD

**ASX +Security Description**

PERFORMANCE RIGHTS



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	25,500,000	1,020,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	5,700,000	228,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description
EN1AF	OPTION EXPIRING 01-APR-2023 EX 2.33C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	5,700,000	228,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description
EN1AH	OPTION EXPIRING 05-DEC-2023 EX \$0.01

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	54,638,095	2,185,520	<input checked="" type="checkbox"/> Actual

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
EN1AB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
EN1AC	OPTION EXPIRING 01-APR-2023 EX 2.01C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02010000	0.50250000

ASX +Security Code	ASX +Security Description
EN1AD	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
EN1AE	OPTION EXPIRING 01-APR-2023 EX 2.17C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
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Unquoted

**split**

**split**

0.02170000

0.54250000

**ASX +Security Code**

**ASX +Security Description**

EN1AF

OPTION EXPIRING 01-APR-2023 EX 2.33C

**Quoted/unquoted**

**Exercise price pre consolidation or split**

**Exercise price post consolidation or split**

Unquoted

0.02330000

0.58250000

**ASX +Security Code**

**ASX +Security Description**

EN1AH

OPTION EXPIRING 05-DEC-2023 EX \$0.01

**Quoted/unquoted**

**Exercise price pre consolidation or split**

**Exercise price post consolidation or split**

Unquoted

0.01000000

0.25000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

[Empty text box for 6.1]

**6.2 Additional information for inclusion in the Announcement Summary**

[Empty text box for 6.2]

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