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Market Announcement

24 May 2022

TG Metals Limited (ASX: TG6) – Admission and Quotation

Description

TG Metals Limited ('TG6') was admitted to the Official List of ASX on Tuesday, 24 May 2022.

The securities of TG6 will commence quotation at 1:00PM AEST on Thursday, 26 May 2022.

TG6 raised $6,000,000 pursuant to the offer under its prospectus dated 4 April 2022 by the issue of 30,000,000 shares at an issue price of $0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 39,097,375
ASX code	Fully paid ordinary shares: TG6
Time	1:00PM AEST
Date	Thursday, 26 May 2022
ASX trade abbreviation	TGMETALS
ISIN	Fully paid ordinary shares: AU0000217689
Registered office	TG Metals Limited Address: Level 24, 44 St Georges Terrace, PERTH WA 6000 Phone: +61 8 6211 5099 Email: info@tgmetals.com.au
Company secretary	Nicola Maxine Farley
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, PERTH WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.8 of the Prospectus
Activities	Mining exploration
Lead manager	Barclay Wells Ltd
Underwriter	N/A
ASX restricted securities	17,021,373 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation.

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	1,204,166 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 March 2023, being 12 months from the date of issue. 927,407 options exercisable at $0.25 on or before 24 May 2025, classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation. 5,218,606 options exercisable at $0.20 on or before 24 May 2025, classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation. 3,225,000 options exercisable at $0.30 on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation. 3,000,000 options exercisable at $0.30 on or before 24 May 2027, classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation. 2,114,774 options exercisable at $0.25 on or before 24 May 2025, classified by ASX as restricted securities and to be held in escrow until 30 March 2023, being 12 months from the date of issue. 5,110,000 performance rights each with a nil exercise price expiring on or before 19 May 2027, classified by ASX as restricted securities and to be held in escrow until 26 May 2024, being 24 months from the date of Quotation.
Other securities not quoted	N/A

What do I need to do and by when?

For further information, please refer to TG6's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or + 61 2 9698 5414 (outside Australia) or the Company Secretary on +61 8 6211 5099.

Disclaimer

Please refer to the following disclaimer.

Issued by

Jenita Iyalu
Adviser, Listings Compliance (Perth)