

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme TG Metals Limited

ACN/ARSN 644 621 830

1. Details of substantial holder (1)

Name Stewart McDonald

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 26 / 11 / 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares (FPO)	5,868,750	5,868,750	10.24%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pubmate Australia Pty Ltd	Voting rights and right to dispose	3,000,000 FPO
Shanghai Holdings Pty Ltd	Voting rights and right to dispose	2,250,000 FPO
Skyclean Management Pty Ltd	Voting rights and right to dispose	468,750 FPO
Mining 2000 Pty Ltd	Voting rights and right to dispose	150,000 FPO

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Pubmate Australia Pty Ltd	Pubmate Australia Pty Ltd	Pubmate Australia Pty Ltd	3,000,000 FPO
Shanghai Holdings Pty Ltd	Shanghai Holdings Pty Ltd	Shanghai Holdings Pty Ltd	2,250,000 FPO
Skyclean Management Pty Ltd	Skyclean Management Pty Ltd	Skyclean Management Pty Ltd	468,750 FPO
Mining 2000 Pty Ltd	Mining 2000 Pty Ltd	Mining 2000 Pty Ltd	150,000 FPO

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Pubmate Australia Pty Ltd	26/11/2020	\$12,000	-	3,000,000 FPO
Shanghai Holdings Pty Ltd	26/11/2020	\$9,000	-	2,250,000 FPO
Skyclean Management Pty Ltd	15/01/2021	\$25,000	-	468,750 FPO
Mining 2000 Pty Ltd	30/03/2022	-	\$30,000	150,000 FPO

6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Pubmate Australia Pty Ltd (ACN 056 581 072)	Director and Shareholder
Shanghai Holdings Pty Ltd (ACN 114 129 538)	Director and Shareholder
Skyclean Management Pty Ltd (ACN 103 718 332)	Director and Shareholder
Mining 2000 Pty Ltd (ACN 083 623 358)	Director and Shareholder

7. Addresses

The addresses of persons named in this form are as follows:

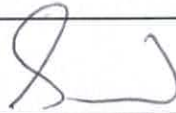
Name	Address
Pubmate Australia Pty Ltd	PO Box 1153, SUBIACO WA 6904
Shanghai Holdings Pty Ltd	PO Box 1153, SUBIACO WA 6904
Skyclean Management Pty Ltd	PO Box 1153, SUBIACO WA 6904
Mining 2000 Pty Ltd	PO Box 1153, SUBIACO WA 6904

Signature

print name Stewart McDonald

capacity Director

sign here



date 26 ' 5 ' 22

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