

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Isaac Lee Halman
Date of last notice	25 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Angel Oysters Pty Ltd ATF Halman Family Trust, of which Mr Halman is beneficiary Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman ATF Halman Super Fund
Date of change	20 June 2022 (Performance Share conversion) 21 June 2022 (Option cancellation)
No. of securities held prior to change	<u>Isaac Lee Halman:</u> 1,000,002 ordinary fully paid shares 1,000,000 performance shares as described in section 16.3 of the prospectus dated 13 December 2017. <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super Fund A/C></u> 1,254,099 ordinary fully paid shares <u>Angel Oysters Pty Ltd <Halman Family A/C>:</u> 22,516,109 fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	Ordinary fully paid shares (share transfer between indirect holdings) Ordinary fully paid shares issued upon conversion of Performance Shares
Number acquired	750,000 ordinary fully paid shares 1,000,000 ordinary fully paid shares
Number disposed	750,000 ordinary fully paid shares 1,000,000 Performance Shares (converted to ordinary shares)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Conversion of Performance Shares: Nil consideration Transfer of shares between indirect holdings: \$0.197 per share
No. of securities held after change	<u>Isaac Lee Halman:</u> 2,000,002 ordinary fully paid shares <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super A/C></u> 2,004,099 ordinary fully paid shares <u>Angel Oysters Pty Ltd <Halman Family A/C></u> 21,766,109 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of 1,000,000 shares upon conversion of Performance Shares pursuant to approval of Scheme of Arrangement. Transfer of 750,000 shares between indirect holdings – no net change in overall holdings.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

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Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.