



## Announcement Summary

**Entity name**

MALLEE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 07, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYL	ORDINARY FULLY PAID	111,815,039	01/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MALLEE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

48124943728

**1.3 ASX issuer code**

MYL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/7/2022

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

30-Jun-2022 16:39

**Announcement Title**

New - Proposed issue of securities - MYL

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MYL : ORDINARY FULLY PAID

**Issue date**

1/7/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %

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Issue details

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**Number of +securities to be quoted**

111,815,039

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 91,973,769 Shares to Hartree in satisfaction of \$38,600,000 claim and issue 19,841,270 Liquidator Shares for an aggregate value of \$12,500,000 under the Deed of Company Arrangement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.457000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the MYL Notice of Meeting dated 27 May 2022 for further information.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYL : ORDINARY FULLY PAID	301,926,054

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MYLAD : OPTION EXPIRING 07-NOV-2022 EX \$0.65	1,300,000
MYLAE : PERFORMANCE RIGHTS	4,653,175