



9 September 2022

ASX Release

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Change of Director's Interest Notice (Appendix 3Y) – Henry Albrecht

Limeade, Inc. ("Limeade" or the "Company") (ASX: LME), provides the attached Change of Director's Interest Notice (Appendix 3Y) for Henry Albrecht.

Due to administrative oversight, the Appendix 3Y is being lodged slightly late. The Company notes the following in relation to the error:

- Once the oversight was identified, the Appendix 3Y was promptly lodged with ASX.
- The Company is satisfied that it has the necessary reporting and notification practices in place to ensure compliance with its disclosure obligations under ASX Listing Rules 3.19A and 3.19B. We believe that our practices are effective and that this is an isolated occurrence.
- Each director is informed of the ASX disclosure requirements upon their appointment and they are reinforced periodically.
- Limeade has entered into appropriate agreements with each director obliging them to notify the Company of their interests in the Company and any change to those interests so that the required disclosures may be made.

This announcement has been authorised for release to ASX on behalf of the Limeade Board.

Yours faithfully

A handwritten signature in black ink, appearing to read "Danny Davies", is written over a light grey rectangular background.

Danny Davies
ASX Listing Rule 12.6 Representative for Limeade

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|---------------|
| Name of entity | Limeade, Inc. |
| ARBN | 637 017 602 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Henry Albrecht |
| Date of last notice | 25 June 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | N/A |
| Date of change | 1 September 2022 |
| No. of securities held prior to change | i) 40,311,485 CDIs (equivalent to 40,311,485 ordinary shares) ii) 2,425,000 Unquoted Options over CDIs on a 1:1 basis |
| Class | Unquoted Options |
| Number acquired | 2,344,666 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil consideration |

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

| | |
|---|--|
| No. of securities held after change | <p>i) 40,311,485 CDIs (equivalent to 40,311,485 ordinary shares)</p> <p>ii) 4,769,666 Unquoted Options over CDIs on a 1:1 basis</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | <p>The options are issued according to the Company's 2019 Omnibus Incentive Plan as lodged with the ASX at date of listing (20 December 2019).</p> <p>Approval for the issue was given by shareholders at the AGM held on 19 July 2022 (AEST).</p> |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.

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