

13 September 2022

ASX and Media Release

Court Approval of Scheme of Arrangement

MyDeal.com.au Limited (**MyDeal**) (ASX:MYD) is pleased to announce that the Supreme Court of New South Wales (**Court**) has today made orders approving the acquisition of 80.2% of the issued shares in MyDeal by Woolworths Group Limited (ASX:WOW) by way of a scheme of arrangement (**Scheme**).

It is expected that an office copy of the Court orders will be lodged with the Australian Securities and Investments Commission tomorrow, 14 September 2022, at which time the Scheme will become legally effective. Following this, MyDeal will request that quotation of MyDeal shares on the ASX be suspended from close of trading on 14 September 2022.

Timetable and key dates

The dates set out below are indicative only. Any changes to the above dates will be announced by MyDeal on ASX.

Effective Date on which the Scheme comes into effect and is binding on MyDeal Shareholders Court order lodged with ASIC and announced to the ASX Last day of trading in MyDeal Shares on the ASX – MyDeal shares will be suspended from trading on the ASX from close of trading	14 September 2022
Record Date for determining entitlements to Scheme Consideration	7.00 pm (AEST) on 16 September 2022
Implementation Date payment of Scheme Consideration to be made to eligible MyDeal Shareholders	23 September 2022

Authorisation

This ASX Announcement has been authorised by the MyDeal Board of Directors.

--ENDS--

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For more information

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About MyDeal

MyDeal is an online retail marketplace focused on home and lifestyle goods. MyDeal currently has more than 2,049 sellers (of which 1,373 are considered Active Sellers¹ as at 30 June 2022) on its platform with over 6 million product SKUs listed across 2,000 categories (with the number of SKUs available for sale at any time determined by sellers).

<https://investors.mydeal.com.au/site/content>

¹ "Active Sellers" are sellers that have sold products through the platform within the last three months.

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