

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Dusk Group Limited
ABN	38 603 018 131

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Trent Peterson
Date of last notice	10 June 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect shareholding. See below.
Date of change	12 September 2022
No. of securities held prior to change	278,500 fully paid ordinary shares held directly. Relevant interest in 4,506,631 fully paid ordinary shares held by Catalyst Buyout Fund 2A Pty Ltd ACN 126 936 703 as trustee for Catalyst Buyout Trust 2A (indirect shareholding). Relevant interest in 4,506,631 fully paid ordinary shares held by Catalyst Buyout Fund 2B Pty Ltd ACN 126 936 712 as trustee for Catalyst Buyout Trust 2B (indirect shareholding).
Class	Fully paid ordinary shares
Number acquired	n/a

+ See chapter 19 for defined terms.

For personal use only

Appendix 3Y
Change of Director's Interest Notice

Number disposed	4,600,458
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$9,405,003.82
No. of securities held after change	278,500 fully paid ordinary shares held directly. Relevant interest in 2,206,402 fully paid ordinary shares held by Catalyst Buyout Fund 2A Pty Ltd ACN 126 936 703 as trustee for Catalyst Buyout Trust 2A (indirect shareholding). Relevant interest in 2,206,402 fully paid ordinary shares held by Catalyst Buyout Fund 2B Pty Ltd ACN 126 936 712 as trustee for Catalyst Buyout Trust 2B (indirect shareholding).
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	n/a
Nature of interest	n/a
Name of registered holder (if issued securities)	n/a
Date of change	n/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	n/a
Interest acquired	n/a
Interest disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	n/a

+ See chapter 19 for defined terms.

For personal use only

Interest after change	n/a
-----------------------	-----

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

+ See chapter 19 for defined terms.

For personal use only