



ASX RELEASE

15 September 2022

Cancellation of shares ASIC Form 484

A copy of the ASIC Form 484 lodged by Southern Cross Media Group Limited (ASX: SXL) (**SCA**) with ASIC on 15 September 2022 is attached. The Form 484 notifies the number of SCA shares bought on market after 23 August 2022 and up to 14 September 2022 for cancellation under the Company's on-market buy-back.

Approved for release by Tony Hudson, Company Secretary.

For further information, please contact:

Southern Cross Media Group Limited

Investors:

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About Southern Cross Austereo

Southern Cross Austereo (SCA) is one of Australia's leading media companies reaching more than 95% of the Australian population through its radio, television, and digital assets. Under the Triple M and Hit network brands, SCA owns 99 stations across FM, AM, and DAB+ radio. SCA provides national sales representation for 23 regional radio stations. SCA broadcasts 94 free to air TV signals across regional Australia, reaching 2.8 million people a week, with Network 10 programming and advertising representation across Australia's East Coast, Seven Network programming in Tasmania and Darwin, and Seven, Nine and Network 10 programming in Spencer Gulf. SCA operates LiSTNR, Australia's free, personalised audio destination for consumers featuring radio, podcasts, music, and news. SCA also provides Australian sales representation for global open audio platform SoundCloud and Sonos Radio. SCA's premium brands are supported by social media, live events and digital platforms that deliver national and local entertainment and news content. <https://www.southerncrossaustereo.com.au/>

484 (EF) for Southern Cross Media Group Limited, Sep 15 2022

Lodgement Details

Transmission Type**Test Transmission No****Company Details****Company Name** Southern Cross Media Group Limited**ACN/ABN** 116024536**Corporate Key****Agent Details****Firm/Organisation****Contact Name****ASIC registered agent number****Telephone Number****Postal Address or DX Address****Signature****Last Name/Company Name** Hudson**First Name** Anthony**Second Name** John**Third Name****Fourth Name****Capacity** Secretary**Reason for Lodgement** Notify ASIC of Change**Date Signed** 15/09/2022**Annexure Details****Number of pages on signed copy****A1 Change Of Address**

A2 Change Of Name

A3 Change - Ultimate Holding Company

Change Details**Type of Change****Company Name****ACN/ARBN****Country of Incorporation****ABN of ultimate holding
company****Date of Change****B1 Cease Company Officeholder**

B2 Appoint Company Officeholder

B3 Special Purpose Company

Change Details
 Commence as
 Cease No
 Date of Change

C1 Cancellation Of Shares - Reason for Cancellation

Redeemable preference shares -
 S.254J

Redeemed out of profits No

Redeemed out of proceeds of a No
 fresh issue of shares

Capital reduction - S.256A -
 S.256E

Single shareholder company No

Multiple shareholder company. A No
 Form 2560 must be lodged
 before a capital reduction takes
 place

Share buy-back - ss.257H(3)

Minimum holding buy-back by No
 listed company

Other buy-back type. A form 280 Yes
 or 281 must be lodged as least
 14 days, and no more than 1 year
 before the share buy-back can
 take place

Forfeited shares - S.258D

Forfeited Shares No

Shares returned to a public
 company - ss.258E(2) & (3)

Under section 651C, 742(2), 737 No
 or 738

Under section 1325A(court No
 order)

Other

Description

Section reference

Date of Change

Earliest date of change 23/08/2022

C1 Cancellation Of Shares - Details of Cancelled Shares

Change Details

Share Class Code ORD

Full Title ORDINARY SHARES

Number of shares cancelled 4,943,465.00

Amount paid(cash or otherwise) 5,178,499.60

C2 Issues Of Shares

Issue of shares

Earliest date of change

If shares were issues for other than cash, were some or all of the shares issues under a written contract?

Full details of consideration

C2 Issues Of Shares - Details of Issued Shares

C3 Change to Share Structure

Change Details

Earliest date of change 02/05/2022

C3 Change to Share Structure Details

Change Details

Share Class Code ORD

Full Title ORDINARY SHARES

Total number of shares(current after changes) 255,904,328.00

Total amount paid on these shares 1,406,787,554.20

Total amount unpaid on these shares 0.00

C4 Changes to the Register of Members for Proprietary Companies

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