



Announcement Summary

Entity name

[MYDEAL.COM.AU](https://mydeal.com.au) LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 23, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MYDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,925,696	Cancellation pursuant to a scheme of arrangement or other reconstruction	23/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

[MYDEAL.COM.AU](https://mydeal.com.au) LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

640108130

1.3 ASX issuer code

MYD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/9/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MYDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

12,925,696

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

23/9/2022

Is the entity paying any consideration for the cessation?☒ Yes**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 4,050,235.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Employee incentive plan options cancelled pursuant to scheme of arrangement



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYD : ORDINARY FULLY PAID	258,827,306

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.