

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Jaxsta Limited

ACN/ARSN 106 513 580

1. Details of substantial holder (1)

Name Wiltshire Media Pty Ltd ACN 662 815 812 on behalf of itself and each of its associates identified in section 6 of this notice

ACN/ARSN (if applicable) As above

The holder became a substantial holder on 26 October 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	24,000,000	24,000,000	7%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd has a relevant interest in 24,000,000 ordinary shares because it is the registered holder of the shares under s608(1)(a).	24,000,000 ordinary shares
Paul Lancaster Wiltshire	Paul Lancaster Wiltshire has a relevant interest in the 24,000,000 ordinary shares referred to above because he controls Wiltshire Media Pty Ltd and is therefore an associate of Wiltshire Media Pty Ltd under s608(3).	24,000,000 ordinary shares
Wiltshire Media LLC	Wiltshire Media LLC has a relevant interest in the 24,000,000 ordinary shares referred to above as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Pty Ltd under s608(3).	24,000,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	N/A	24,000,000 ordinary shares
Paul Lancaster Wiltshire	Wiltshire Media Pty Ltd	N/A	24,000,000 ordinary shares
Wiltshire Media LLC	Wiltshire Media Pty Ltd	N/A	24,000,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Wiltshire Media Pty Ltd	26/10/2022	\$456,000	24,000,000 ordinary shares
Paul Lancaster Wiltshire	26/10/2022	N/A	24,000,000 ordinary shares
Wiltshire Media LLC	26/10/2022	N/A	24,000,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Paul Lancaster Wiltshire	Paul Lancaster Wiltshire is an associate of Wiltshire Media Pty Ltd pursuant to s12(2)(a) of the Act
Wiltshire Media LLC	Wiltshire Media LLC is an associate of Wiltshire Media Pty Ltd pursuant to s12(2)(a) of the Act

7. Addresses

The addresses of persons named in this form are as follows:

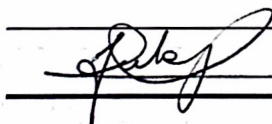
Name	Address
Wiltshire Media Pty Ltd	Level 10, 52 Collins Street, Melbourne VIC 3000
Paul Lancaster Wiltshire	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA
Wiltshire Media LLC	720 Wilshire Blvd, Suite 300 Santa Monica California 90401, USA

Signature

print name LUKE MAXWELL ROBINSON

capacity Director

sign here



Date 28/10/2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.