

Apollo Tourism & Leisure Ltd Results of Scheme Meeting

Apollo Tourism & Leisure Ltd (ASX:ATL) (“**ATL**”) advises that ATL shareholders (other than *thl* entities excluded from voting) (“**ATL Voting Shareholders**”) have today voted in favour of the proposed merger with Tourism Holdings Limited (“*thl*”) by way of scheme of arrangement (“**Scheme**”) by the requisite majorities.

In summary:

- approximately 100.00% of the votes cast by ATL Voting Shareholders in person or by proxy, attorney or corporate representative at the Scheme Meeting were in favour of the Scheme Resolution; and
- approximately 99.60% of ATL Voting Shareholders (by headcount) in person or by proxy, attorney or corporate representative at the Scheme Meeting were in favour of the Scheme Resolution.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), details of the valid proxies received and voting results are attached to this announcement.

The Scheme remains subject to approval by the Supreme Court of Queensland (“**Court**”), completion of the divestment to Jucy and the satisfaction of various other conditions as previously detailed in the Replacement Scheme Booklet. An indicative timetable is set out below, assuming the Scheme is approved by the Court at the hearing scheduled for 9.00am (Brisbane time) on Friday, 18 November 2022:

Effective date of the Scheme	Monday, 21 November 2022
Suspension of trading of ATL Shares on ASX	4.00pm (AEDT) on Monday, 21 November 2022
Scheme record date	7.00pm (AEDT) on Wednesday, 23 November 2022
Completion of divestment of assets to Jucy	Wednesday, 30 November 2022 and in any event prior to Scheme implementation
Implementation date (date on which Scheme consideration is issued)	Wednesday, 30 November 2022
Commencement of trading of <i>thl</i> consideration shares on the NZX on a normal settlement basis	Thursday, 1 December 2022
Admission of <i>thl</i> to the official list of ASX as a foreign exempt listing	Thursday, 1 December 2022
Commencement of trading of <i>thl</i> consideration shares on the ASX on a normal settlement basis	As soon as reasonably practicable following admission to ASX

These dates are indicative only. Any changes to the timetable will be announced on ASX and notified on ATL’s website at www.apollotourism.com.

Authorised by:
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ENDS

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About Apollo Tourism & Leisure Ltd

Apollo Tourism & Leisure Ltd is listed on the Australian Securities Exchange (ASX code: ATL). Apollo is a multi-national, vertically integrated manufacturer, rental fleet operator, wholesaler and retailer of a broad range of RVs including motorhomes, campervans and caravans.

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This announcement may not be released to U.S. wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction, and neither this announcement nor anything attached to this announcement shall form the basis of any contract or commitment. Any securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States except in transactions registered under the U.S. Securities Act of 1933 or exempt from, or not subject to, the registration of the U.S. Securities Act of 1933 and applicable U.S. state securities laws.

**Apollo Tourism & Leisure Ltd
Scheme Meeting
Friday, 11 November 2022
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll			Resolution Result
Resolution	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. "That under and in accordance with section 411 of the Corporations Act, the members agree to the arrangement proposed between ATL and the holders of its fully paid ordinary shares (other than the thl Entities), designated the Scheme, as contained in and more particularly described in the Replacement Scheme Booklet accompanying the notice convening this meeting (with or without any alterations or conditions agreed or any alterations or conditions required by the Court) and the ATL Board is authorised to implement the Scheme with any such alterations or conditions."	142,963,959 99.95%	1,550 0.00%	67,938 0.05%	218,419	143,048,144 100%	1,550 0.00%	218,419	Carried
					Number of shareholders voting on the poll			
					For	Against	Abstain*	
					247 99.60%	1 0.40%	5	

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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