

Genworth Mortgage Insurance Australia Limited 2022 General Meeting CEO's Address

15 November 2022: Thank you Ian, and good morning everyone.

I am Pauline Blight-Johnston, Genworth's Chief Executive Officer and Managing Director.

Before I commence, I would like to acknowledge the Cammeraygal People of the Eora Nation, on whose land we are hosting our meeting today. I pay my respects to their Elders past, present and emerging, and to all Aboriginal and Torres Strait Islander Peoples here today.

I am pleased to bring before shareholders today a proposal to adopt the name Helia Group Limited to take our company into the future.

Following our separation from Genworth Financial Inc, we are required to stop using the Genworth name. Our trademark licence to use Genworth will shortly expire and therefore we are required to adopt a new name, and with it, a new brand identity and trademark. This will create a separate identity for our business and better reflect our activities and strategy going forward, and our purpose to accelerate financial well-being through home ownership.

We have approached the process of selecting a new name with great care and consideration, and I am very pleased that we have been able to secure Helia Group Limited to represent us now, and for the future.

Helia, inspired by the sun, reflects who we are and how we use our expertise, experience, and understanding to show people possibilities, shine a light on solutions, and create brighter outcomes. We believe it represents our strategic intent as a company to build on our uniquely strong foundations to continue finding better ways to help Australians achieve the dream of home ownership.

Although our name is new and aspirational, our core strengths, and ambitions aren't going to change. Our commitment to being a forward-thinking leader, that creates value for our customers, people, communities, and for you - our shareholders - remains unwavering.

Thank you for your time today and your continued support. I hope that you will join me in embracing this new name as we move towards the exciting chapter ahead.

-END-

General Meeting dial-in details and questions by phone

Shareholders attending the General Meeting virtually can also ask a question by phone. Dial-in details are set out below:

Phone number: 1800 592 202

International number: +61 2 9189 2003

To ask a question by phone, you must call Link Market Services on 1800 990 363 to obtain a PIN.

As previously advised in the Notice of General Meeting, shareholders may also participate in the meeting using the online platform available at <https://meetings.linkgroup.com/GMA2022>.

For more information, analysts, investors and other interested parties should contact:

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The release of this announcement was authorised by the Disclosure Committee.

About Genworth

Genworth Mortgage Insurance Australia Limited (Genworth), through its subsidiary companies Genworth Financial Mortgage Insurance Pty Ltd and Genworth Financial Mortgage Indemnity Ltd (together, the Genworth Group or the Group), is the leading provider of Lenders Mortgage Insurance (LMI) in the Australian residential mortgage lending market. The Genworth Group has been part of the Australian residential mortgage lending market for over 50 years since the Housing Loans Insurance Corporation was founded by the Australian Government in 1965 to provide LMI in Australia.