

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Dusk Group Limited

ACN/ARSN 603 018 131

**1. Details of substantial holder (1)**

Name Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B  
ACN/ARSN (if applicable) 126 936 712

The holder ceased to be a substantial holder on 01/12/2022  
The previous notice was given to the company on 14/09/2022  
The previous notice was dated 14/09/2022

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
01/12/2022	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Disposal of securities pursuant to an off-market trade	\$3,971,523.60	2,206,402 fully paid ordinary shares	2,206,402
01/12/2022	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Disposal of securities pursuant to an off-market trade	\$3,971,523.60	2,206,402 fully paid ordinary shares	2,206,402
01/12/2022	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Disposal of securities pursuant to an off-market trade	\$689,841.00	383,245 fully paid ordinary shares	383,245

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Dusk Group Limited	Building 1, Level 3, 75 O'Riordan Street, Alexandria NSW 2015
Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	135-153 New South Head Road, Edgecliff NSW 2027
Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	135-153 New South Head Road, Edgecliff NSW 2027

Catalyst General Partner 2 Limited as general partner of  
Catalyst Buyout Fund 2 LP

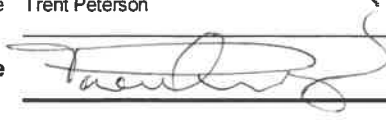
28 Esplanade, St Helier, Jersey, JE2 3QA, Channel Islands

**Signature**

print name Trent Peterson

capacity Director

sign here



date 2/12/2022