

12 January 2023

ASX Release

**Oventus Medical Ltd
(Administrators Appointed)
ACN 608 393 282 ('Company' or 'Oventus')**

Voluntary Administrators Report to Creditors

We refer to the appointment on 14 June 2022 of Michael McCann and Graham Killer of Grant Thornton as Administrators (**Administrators**) of:

- Oventus Medical Limited (Administrators Appointed);
- Oventus Manufacturing Pty Ltd (Administrators Appointed) ACN 163 851 287; and
- Oventus CRM Pty Ltd (Administrators Appointed) ACN 608 397 726,

(collectively referred to as '**the Companies**').

The Administrators have now convened a meeting of creditors of the Companies pursuant to section 439A of the *Corporations Act 2001* (Cth) and issued an accompanying report pursuant to section 75-225 (3) of the *Insolvency Practice Rules (Corporations) 2016*.

The report may be downloaded at the following link:

<https://investors.o2vent.com/investors-2-3/asx-announcements/>

Shareholder Questions

For further information in relation to the external administration of Oventus or the information set out above, the contact details of the Administrators are given below:

Email: Oventus@au.gt.com

ENDS –

This announcement has been approved for lodgement by the Administrators.

While Oventus remains admitted to the ASX, the Administrators will continue to provide updates to shareholders over the course of the administration by way of announcements to the ASX.

