

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: YPB Group Limited
ABN: 68 108 649 421

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Houston
Date of last notice	7 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	The Bimm Corporation Ltd <FJ Fund>, Director J F Houston Holdings P/L, <The Houston Family A/C> Director
Date of change	16 January 2023
No. of securities held prior to change	53,723,332 fully paid ordinary shares
Class	Unlisted Options with an exercise price of \$0.005 and expiry of 16 January 2026
Number acquired	200,000,000
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	The issue of unlisted options is related to the loan facility entered into with the Company on 3 October 2022 and approved by shareholders. The Options are out of the money so estimated to have Nil value.
No. of securities held after change	53,723,332 fully paid ordinary shares 200,000,000 @ \$0.005 exp 16 January 2026

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Loan Facility entered into on 3 October 2022 and as approved by shareholders at a General Meeting of the Company held on 23 December 2022.
--	--

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Loan Facility Agreement – approved by shareholders at General Meeting 23 December 2022, see Notice of Meeting for further details. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02599940-6A1122845?access_token=83ff96335c2d45a094df02a206a39ff4
Nature of interest	Indirect
Name of registered holder (if issued securities)	N/A
Date of change	3 October 2022
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	A convertible note agreement to provide funding of A\$1,000,000 announced to the market 3 rd October 2022 and subsequently approved by Shareholders on 23 rd December 2022.
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.