

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Williams
Date of last notice	11 February 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Yuuwa Capital LP (managed by its general partner Yuuwa Management LP and its general partner Yuuwa Capital Management Pty Ltd of which James is a director and has an indirect interest)</p> <p>Jampaso Pty Ltd (Director and Beneficiary)</p> <p>Jampaso Pty Ltd ATF Jampaso Superannuation Fund (Director and Beneficiary)</p> <p>Sopaja Pty Ltd (Director)</p> <p>Pauline Margaret Williams (Spouse)</p>
Date of change	23/01/2023

+ See chapter 19 for defined terms.

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No. of securities held prior to change	
Yuuwa Capital LP (managed by its general partner Yuuwa Management LP and its general partner Yuuwa Capital Management Pty Ltd of which James is a director and has an indirect interest)	54,059,848 ordinary shares
Jampaso Pty Ltd <Williams Family Trust> (Director and Beneficiary)	20,000 ordinary shares
Jampaso Pty Ltd ATF Jampaso Superannuation Fund (Director and Beneficiary)	93,751 ordinary shares
Sopaja Pty Ltd	148,334 ordinary shares
Pauline Margaret Williams (spouse)	25,000 ordinary shares
Class	Ordinary Shares
Number acquired	Nil
Number disposed	54,059,848
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	In-specie
No. of securities held after change	
Yuuwa Capital LP (managed by its general partner Yuuwa Management LP and its general partner Yuuwa Capital Management Pty Ltd of which James is a director and has an indirect interest)	Nil
Jampaso Pty Ltd <Williams Family Trust> (Director and Beneficiary)	20,000 ordinary shares
Jampaso Pty Ltd ATF Jampaso Superannuation Fund (Director and Beneficiary)	93,751 ordinary shares
Sopaja Pty Ltd	148,334 ordinary shares
Pauline Margaret Williams (spouse)	25,000 ordinary shares

+ See chapter 19 for defined terms.

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off market transfer - <i>part of the orderly wind up of Yuuwa Capital LP, required under its operating guidelines</i>
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	AdAlta Ltd
ABN	92 120 332 925

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Liddy McCall
Date of last notice	7 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Yuuwa Capital LP (managed by its general partner Yuuwa Management LP and its general partner Yuuwa Capital Management Pty Ltd of which Liddy is a director and has an indirect shareholding) Stilla Pty Ltd <McChite Super Fund A/C. (Director & Beneficiary)
Date of change	23/01/2023
No. of securities held prior to change	
Yuuwa Capital LP	54,059,848 ordinary shares
Stilla Pty Ltd <McChite Super Fund A/C>	166,668 ordinary shares
Class	Ordinary Shares
Number acquired	-
Number disposed	54,059,848 ordinary shares

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	In-specie
No. of securities held after change Yuuwa Capital LP Stilla Pty Ltd <McChite Super Fund A/C>	Nil 166,668 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfer - <i>part of the orderly wind up of Yuuwa Capital LP, required under its operating guidelines</i>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.