



## Announcement Summary

## Entity name

ELMO SOFTWARE LIMITED

## Announcement Type

New announcement

## Date of this announcement

Friday February 10, 2023

## The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ELO	ORDINARY FULLY PAID	470,718	09/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ELMO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

102455087

### 1.3 ASX issuer code

ELO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/2/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ELOAA : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

ELO : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**

470,718

**And the date the restrictions on transfer have ceased or will cease**

9/2/2023

**Issue date**

9/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

**Number of +securities to be quoted**

470,718

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4.850000

**Any other information the entity wishes to provide about the +securities to be quoted**

Pursuant to the Scheme Implementation Deed dated 26 October 2022 between ELMO and Manhattan Bondi HoldCo, Inc, ELMO is issuing Shares as a result of the conversion of 470,718 ELMO Performance Rights as described in the Scheme Booklet published by ELMO to the ASX on 16 December 2022.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ELO : ORDINARY FULLY PAID	100,084,716

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ELOAA : PERFORMANCE RIGHTS	41,238
ELOAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	514,840