



ASX RELEASE

8 March 2023

Cancellation of shares ASIC Form 484

A copy of the ASIC Form 484 lodged by Southern Cross Media Group Limited (ASX: SXL) (**SCA**) with ASIC on 8 March 2023 is attached. The Form 484 notifies the number of SCA shares bought on market on or after 31 December 2022 and up to and including 3 March 2023 for cancellation under the Company's on-market buy-back.

Approved for release by Tony Hudson, Company Secretary.

For further information, please contact:

Southern Cross Media Group Limited

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About Southern Cross Austereo

Southern Cross Austereo (SCA) is one of Australia's leading media companies and the home of LiSTNR, the Hit and Triple M networks and regional television stations, reaching more than 95% of the Australian population. The LiSTNR digital audio app hosts a library of free and compelling digital audio content available anytime, anywhere. It houses SCA's 99 FM, AM and DAB+ radio stations, including AFL, NRL and international cricket coverage, 27 music genre stations, and over 600 podcasts from leading Australian and global creators, plus local news and information. With more than one million signed-in users, LiSTNR has something to entertain, inform, and inspire all Australians and helps advertisers to connect with highly engaged and addressable audiences. The LiSTNR digital audio sales network reaches an estimated 8 million people each month. SCA owns 99 radio stations across FM, AM, and DAB+ under the Triple M and Hit network brands and provides national sales representation for 56 regional radio stations, with 6.131 million listeners across the Hit and Triple M networks. SCA broadcasts 96 free to air TV signals across regional Australia and represents or has a joint venture with 39 TV stations, reaching 3.6 million people a week. SCA broadcasts Network 10 programs in regional Queensland, southern NSW, and Victoria and provides national advertising sales representation for Network 10 programming in all Australian states and territories. SCA also broadcasts and provides sales representation for Seven Network programming in Tasmania, Darwin, and Remote Central and Eastern Australia and for Seven and Nine Network programming in Spencer Gulf and Broken Hill. SCA also features Sky News Regional in regional Queensland, southern NSW, and Victoria and sales representation in northern NSW, Griffith and Mount Gambier. SCA provides Australian sales representation for global open audio platform SoundCloud and Sonos Radio. www.southerncrossaustereo.com.au.

484 (EF) for Southern Cross Media Group Limited, Mar 07 2023

Lodgement Details

Transmission Type**Test Transmission No****Company Details****Company Name** Southern Cross Media Group Limited**ACN/ABN** 116024536**Corporate Key****Agent Details****Firm/Organisation****Contact Name****ASIC registered agent number****Telephone Number****Postal Address or DX Address****Signature****Last Name/Company Name** Hudson**First Name** Anthony**Second Name** John**Third Name****Fourth Name****Capacity** Secretary**Reason for Lodgement** Notify ASIC of Change**Date Signed** 07/03/2023**Annexure Details****Number of pages on signed copy****A1 Change Of Address**

A2 Change Of Name

A3 Change - Ultimate Holding Company

Change Details**Type of Change****Company Name****ACN/ABN****Country of Incorporation****ABN of ultimate holding
company****Date of Change****B1 Cease Company Officeholder**

B2 Appoint Company Officeholder

B3 Special Purpose Company

Change Details

Commence as

Cease No

Date of Change

C1 Cancellation Of Shares - Reason for Cancellation

Redeemable preference shares -
S.254J

Redeemed out of profits No

Redeemed out of proceeds of a No
fresh issue of shares

Capital reduction - S.256A -
S.256E

Single shareholder company No

Multiple shareholder company. A No
Form 2560 must be lodged
before a capital reduction takes
place

Share buy-back - ss.257H(3)

Minimum holding buy-back by No
listed company

Other buy-back type. A form 280 Yes
or 281 must be lodged as least
14 days, and no more than 1
year before the share buy-back
can take place

Forfeited shares - S.258D

Forfeited Shares No

Shares returned to a public
company - ss.258E(2) & (3)

Under section 651C, 742(2), 737 No
or 738

Under section 1325A(court No
order)

Other

Description

Section reference

Date of Change

Earliest date of change 17/02/2023

C1 Cancellation Of Shares - Details of Cancelled Shares

Change Details

Share Class Code ORD

Full Title ORDINARY SHARES

Number of shares cancelled 2,305,432.00

Amount paid(cash or otherwise) 2,374,575.18

C2 Issues Of Shares

Issue of shares
Earliest date of change
If shares were issues for other
than cash, were some or all of
the shares issues under a
written contract?
Full details of consideration

C2 Issues Of Shares - Details of Issued Shares

C3 Change to Share Structure

Change Details
Earliest date of change 17/02/2023

C3 Change to Share Structure Details

Change Details
Share Class Code ORD
Full Title ORDINARY SHARES
Total number of shares(current 239,899,149.00
after changes)
Total amount paid on these 1,394,867,734.20
shares
Total amount unpaid on these 0.00
shares

C4 Changes to the Register of Members for Proprietary Companies