Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 27, 2023

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G6M	ORDINARY FULLY PAID	14,705,883	27/03/2022

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

40004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

27/3/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Nov-2022 10:09	New - Proposed issue of securities - G6M	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

G6M : ORDINARY FULLY PAID

Issue date

27/3/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

14,705,883

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.17000000

Any other information the entity wishes to provide about the +securities to be quoted

Approval has been received from the Foreign Investment Review Board (FIRB) for Abex Limited to increase its holding in G6M.
14,705,883 Shares and 7,352,942 Options have been issued upon the conversion of the $2.5m unsecured loan provided by Abex Limited on the same terms as the Placement announced on 28 Nov 2022.
Conversion of the loan was subject to receipt of the approval by FIRB.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	779,483,971

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX $0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX $0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX $0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX $0.28	13,775,141
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX $0.196	101,785,715
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX $0.21	46,428,571
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000
G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C	1,000,000

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