## Form 605

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

|  | To Company Name/Scheme                                     |   | SBET HOLDINGS LIMITE                                       | D   | POINTSBET HOLDINGS LIMITED                        |                             |  |  |  |
|--|--|---|--|---|---|-----------------------------|--|--|--|
| ACN/ARSN   |  | 621 179 351   |  |   |   |                             |  |  |  |
| Details of substant  | tial holder (1)  |   |  |   |   |                             |  |  |  |
| 1. Details of substantial holder (1) Name  |  | State Street Corporation and subsidiaries named in Annexures to this form |  |   |   |                             |  |  |  |
| ACN/ARSN (if applicable)   |  | State Street corporation and substituting frameworks to this form         |  |   |   |                             |  |  |  |
| , , , , , ,  | -  |   |  |   |   |                             |  |  |  |
| he holder ceased to  | be a substant  | ial holder  | on <u>23/03/202</u>  | <u>23</u>                                     |   |                             |  |  |  |
| he previous notice w   | vas given to th  | ie compa  | ny on <u>13/03/202</u>                                     | <u>23</u>                                     |   |                             |  |  |  |
| The previous notice was dated  |  | 09/03/2023  |  |   |   |                             |  |  |  |
| . Changes in relevan   | nt intorosts   |   |  |   |   |                             |  |  |  |
| _  |  | ango in th  | ao naturo of la rolovant int                               | erest (2) of the substantial ho               | uldor or an associato (2) i                       | in voting socurities of the |  |  |  |
|  |  |   |  | give a substantial holding not                |   |                             |  |  |  |
|  | Person whose<br>relevant inter<br>changed                  |   | Nature of change (4)                                       | Consideration given in relation to change (5) | Class (6) and<br>number of securities<br>affected | Person's votes<br>affected  |  |  |  |
| Annexure B<br>& C  |  |   |  |   |   |                             |  |  |  |
| a c  |  |   |  |   |   |                             |  |  |  |
|  |  |   |  |   |   |                             |  |  |  |
|  |  |   |  |   |   |                             |  |  |  |
| . Changes in associa   | tion   |   |  |   |   |                             |  |  |  |
| . Changes in associa   |  | ociates (3  | s) of. ceased to be associate                              | es of. or have changed the na                 | ture of their association                         | (7) with, the substantial   |  |  |  |
| he persons who hav   | e become asso  |   | s) of, ceased to be associate<br>ompany or scheme are as f | es of, or have changed the na<br>follows:     | ture of their association                         | (7) with, the substantial   |  |  |  |
| he persons who hav   | e become asso<br>oting interest                            | s in the c  |  |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| The persons who have older in relation to v  | e become asso<br>oting interest                            | s in the c  | ompany or scheme are as f                                  |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| The persons who have older in relation to v  | e become asso<br>oting interest                            | s in the c  | ompany or scheme are as f                                  |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| The persons who have older in relation to v  | e become asso<br>oting interest                            | s in the c  | ompany or scheme are as f                                  |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| The persons who have older in relation to v  | e become asso<br>oting interest                            | s in the c  | ompany or scheme are as f                                  |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| he persons who hav<br>older in relation to v<br>Name and ACN/A   | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association                                      |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| he persons who hav older in relation to version and ACN/A  | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association                                      |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| Name and ACN/A  Addresses  The addresses of persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons who have older in relation to vice the persons which is | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association  n are as follows:                   |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| Name and ACN/A  Addresses  The addresses of persons  Name  | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association  n are as follows:                   |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| Name and ACN/A  Addresses  The addresses of persons  Name  | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association  n are as follows:                   |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| Name and ACN/A  Addresses  The addresses of persons  Name  | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association  n are as follows:                   |   | ture of their association                         | (7) with, the substantial   |  |  |  |
| Name and ACN/A  Addresses  he addresses of pers  Name  Annexure A  | e become asso<br>voting interest<br>RSN (if applica        | s in the c  | Nature of association  n are as follows:  Address          |   |   |                             |  |  |  |
| Name and ACN/A  Addresses The addresses of persons Name Annexure A   | e become assovoting interest RSN (if applications named in | s in the c  | Nature of association  n are as follows:  Address          | follows:                                      |   |                             |  |  |  |

## **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- 7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Alok Maheshwary

| Authorised Signatory                             |  |
|--|--|
|  |  |
| Name   | Address  |
| STATE STREET GLOBAL ADVISORS, INC.               | 1 Iron Street, Boston MA 02210, United States                |
| STATE STREET GLOBAL ADVISORS LIMITED             | 20 Churchill Place, London, England, E14 5HJ, United Kingdom |
| STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED | Level 15, 420 George Street, Sydney NSW 2000, Australia      |
| STATE STREET BANK AND TRUST COMPANY              | 1 Lincoln Street, Boston MA 02111-2900, United States        |
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22-Mar-2023 STATE STREET BANK AND TRUST COMPANY

Alok Maheshwary
Authorised Signatory

Class and number of Securities affected Nature of Change Date of Change Person whose relevant interest changed Consideration given in relation to Change Person's Votes affected 15-Mar-2023 STATE STREET GLOBAL ADVISORS, INC.
17-Mar-2023 STATE STREET GLOBAL ADVISORS LIMITED
17-Mar-2023 STATE STREET GLOBAL ADVISORS LIMITED
17-Mar-2023 STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED
21-Mar-2023 STATE STREET GLOBAL ADVISORS, INC.
20-Mar-2023 STATE STREET BANK AND TRUST COMPANY (1,663) 955 (442,861) In specie redemption Purchase Ordinary Ordinary Ordinary n/a 1.32 1.32 (1,663 955 (442,861) In specie redemption n/a Ordinary (1,480) (45,600) (1,480) (45,600) Return of securities provided to secure a securities loan by THE MACQUARIE GROUP – Refer Part A of Annexure C

Lending securities under a securities loan to
THE CREDIT SUISSE GROUP – Refer Part A of 16-Mar-2023 STATE STREET BANK AND TRUST COMPANY n/a Ordinary 2,451 2,451 Annexure C 17-Mar-2023 STATE STREET BANK AND TRUST COMPANY Lending securities under a securities loan to Ordinary 3,406 n/a 3,406 THE J.P. MORGAN CHASE GROUP - Refer Part A of Annexure C 16-Mar-2023 STATE STREET BANK AND TRUST COMPANY Lending securities under a securities loan to THE MORGAN STANLEY GROUP – Refer Part A n/a Ordinary 1,116 1,116 of Annexure C 17-Mar-2023 STATE STREET BANK AND TRUST COMPANY Lending securities under a securities loan to 274.245 n/a Ordinary 274.245 THE J.P. MORGAN CHASE GROUP – Refer Part A of Annexure C 22-Mar-2023 STATE STREET BANK AND TRUST COMPANY Return of securities provided to secure a (1.332) (1.332) n/a Ordinary securities loan by THE J.P. MORGAN CHASE GROUP – Refer Part A of Annexure C 16-Mar-2023 STATE STREET BANK AND TRUST COMPANY Return of securities provided to secure a n/a Ordinary (1.116) (1.116) securities loan by THE MORGAN STANLEY GROUP – Refer Part A of Annexure C 16-Mar-2023 STATE STREET BANK AND TRUST COMPANY 147.549 Lending securities under a securities loan to n/a Ordinary 147.549 THE CREDIT SUISSE GROUP – Refer Part A of Return of securities provided to secure a 23-Mar-2023 STATE STREET BANK AND TRUST COMPANY n/a Ordinary (750.000 (750.000) securities loan by THE GOLDMAN SACHS GROUP – Refer Part A of Annexure C Lending securities under a securities loan to THE J.P. MORGAN CHASE GROUP – Refer Part A of Annexure C 17-Mar-2023 STATE STREET BANK AND TRUST COMPANY n/a Ordinary 722.349 722.349

n/a

Ordinary

1,332

1,332

Lending securities under a securities loan to THE J.P. MORGAN CHASE GROUP – Refer Part A of Annexure C

|  | g to be a substantial holder |
|--|------------------------------|
|  |                              |

Annexure C

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Alok Maheshwary
Authorised Signatory

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

| Type of agreement   | Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement        |
|---|--|
| Parties to agreement  | (1) State Street Bank and Trust Company  |
| salves to agreement   | (2) The entity referred to in the relevant part of Annexure B to this notice   |
|   | (1) No   |
| Can the parties exercise voting rights attaching to the securities?                           | (2) Yes. (Borrower has the right to vote, but may on-lend securities)  |
|   |  |
|   | (1) Only if instructed to by the borrower  |
| If yes, in what circumstances   | (2) As determined by the owner of the securities   |
|   |  |
| Transfer date   | The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in         |
| ITaliste date   | Annexure B to this notice  |
| Scheduled return date   | No scheduled return date   |
| Does the borrower have the right to return the securities early?                              | No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice   |
| If yes, in what circumstances   | Borrower can return securities or equivalent securities at any time subject to giving notice                             |
| Does the lender have the right to recall the securities early (ie before the scheduled return | No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving |
| date)?  | notice   |
| If yes, in what circumstances   | Lender can require return of securities or equivalent securities at any time subject to giving notice                    |
| Are there any circumstances in which the borrower is not required to return securities or     | No   |
| equivalent securities on settlement?  | 140  |
| If yes, detail any exceptions   | n/a  |

| Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement? | No   |  |  |
|--|--|--|--|
| If yes, detail any exceptions  | n/a  |  |  |
|  |  |  |  |
|  | ompany acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as   |  |  |
| collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.                              | 1  |  |  |
|  | Tall the case of t |  |  |
| Type of agreement  | Global Master Securities Lending Agreement Securities Lending Authorisation Agreement  |  |  |
|  | (1) State Street Bank and Trust Company  |  |  |
| Parties to agreement   | (2) The entity referred to in the relevant part of Annexure B to this notice   |  |  |
| Can the parties everying unting rights attacking to the convities?   | (1) Yes, but only if the borrower defaults and ownership is enforced   |  |  |
| Can the parties exercise voting rights attaching to the securities?  | (2) Yes  |  |  |
|  | (1) Only if the borrower defaults and ownership is enforced  |  |  |
| If yes, in what circumstances  | (2) In accordance with ordinary rights as registered holder, either directly or through nominee holder   |  |  |
| Transfer date  | The dates on which the securities were transferred, as indicated in Annexure B to this notice  |  |  |
| Scheduled return date  | No scheduled return date. Securities collateral is returned on termination of related securities loan  |  |  |
| Does the borrower have the right to have the securities returned early?  | No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision alternative collateral  |  |  |
| If yes, in what circumstances  | At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral  |  |  |
| Are there any circumstances in which the lender is not required to return securities collatera settlement?                     | No, assuming the borrower returns the borrowed securities or equivalent securities   |  |  |
| If yes, detail any exceptions  | n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities   |  |  |
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