Announcement Summary

Entity name

WIA GOLD LIMITED

Date of this announcement

Wednesday April 05, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	5,000,000	05/04/2023

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

WIA GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

141940230

1.3 ASX issuer code

WIA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/4/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Issue of unquoted options pursuant to the announcement dated 24 March 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.investi.com.au/api/announcements/wia/7b947fe8-bf8.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06500000

Expiry date

23/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were issued pursuant to the terms of a letter of appointment for Mr Mark Arnesen to become a director of the company and announced on 24 March 2023.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

As agreed under the letter of appointment for Mr Mark Arnesen.

Purpose of the issue

Other

Additional Details

The securities were issued under a letter of appointment for Mr Mark Arnesen to become a director.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WIA : ORDINARY FULLY PAID	572,317,868

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WIAAAD : OPTION EXPIRING 21-MAR-2027 EX NIL	4,329,275
WIAAAC : OPTION EXPIRING 21-MAR-2025 EX NIL	4,329,275
WIAAAE : OPTION EXPIRING 20-JUN-2025 EX $0.076	3,000,000
WIAAAB : OPTION EXPIRING 30-SEP-2024 EX $0.10	24,552,032
WIAAAA : OPTION EXPIRING 30-SEP-2024 EX $0.05	24,552,032
New class - code to be confirmed : Unquoted options	5,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5000000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☑ No

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