

Pushpay New Scheme Meeting Presentation and Speech

Auckland, New Zealand | Redmond, Washington; Colorado Springs, Colorado; Plano, Texas, US – 27 April 2023 (NZT)

The Pushpay New Scheme Meeting is being held today, 27 April 2023, at 10:00 am (NZT).

Shareholders are able to attend online or in person:

- Online: www.virtualmeeting.co.nz/pphscheme23
- Venue: Link Market Services, Level 30, PwC Tower, 15 Customs Street West, Auckland 1010 New Zealand.

Please find attached the Chair's address and accompanying slides that will be presented at Pushpay's New Scheme Meeting.

In February 2023, Pushpay reconfirmed and narrowed its guidance range for FY23. Preliminary management accounts for the year ended 31 March 2023 indicate that Pushpay's results are within the guidance range provided at that time of Underlying EBITDAF between US\$55.0 million and US\$57.0 million, and positive operating revenue growth between 5% and 6% for FY23. Pushpay's net debt balance has reduced from US\$35.1 million as at 30 September 2022, to US\$13.5 million as at 31 March 2023.

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This announcement is authorised by Graham Shaw (Independent Chairman) and Molly Matthews (Chief Executive Officer) of Pushpay Holdings Limited.

About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, a church management system (ChMS), and video streaming solutions to the faith sector, non-profit organisations and education providers located predominantly in the United States (US) and other jurisdictions. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Church Community Builder and Resi Media LLC (Resi) are subsidiaries of Pushpay Holdings Limited. Church Community Builder provides a Software as a Service (SaaS) church management system that churches use to connect and communicate with their community members, record member service history, track online giving and perform a range of administrative functions. Resi is a high growth SaaS company that provides end-to-end live video streaming solutions enabled by hardware products predominantly to the faith sector, whilst also servicing commercial, non-profit organisations and education providers in the US.

Pushpay is an award-winning company. For more information visit www.pushpay.com/investors/awards.

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