Form 603

Corporations Act
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **METALS X LIMITED**

ACN/~~ARSN~~ 110 150 055

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable)

The holder became a substantial holder on: **26 April 2023**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	50,230,116	50,230,116	5.54%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 15,893,381
Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 34,065,649
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 263,086
Managed Account Advisors LLC	Power to control voting and/or disposal of client securities.	Ordinary 8,000

For personal use only

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 15,893,381
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Ordinary 34,065,649
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 263,086
Managed Account Advisors LLC	Various custodian(s)	Client(s) of Managed Account Advisors LLC	Ordinary 8,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch (Australia) Nominees Pty. Ltd	Related body corporate
Merrill Lynch International	Related body corporate
Managed Account Advisors LLC	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty. Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Managed Account Advisors LLC	1209 Orange Street - Corporation Trust Center, Wilmington DE 19801, United States

For personal use only

SIGNATURE

Print Name:	Kelvin Kwok	Capacity:	Authorised signatory
Sign Here:		Date:	28 April 2023

For personal use only

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/28/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,364.08)	Ordinary	(10,351)	(10,351)	N/A
12/29/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,325.03	Ordinary	30,747	30,747	N/A
12/29/2022	Merrill Lynch (Australia) Futures Limited	SELL	(6,565.35)	Ordinary	(19,030)	(19,030)	N/A
12/29/2022	Merrill Lynch (Australia) Futures Limited	SELL	(8,416.62)	Ordinary	(24,396)	(24,396)	N/A
12/29/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(97,571)	(97,571)	Refer to App. B
12/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	40,327.00	Ordinary	106,386	106,386	N/A
12/30/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(162,482)	(162,482)	Refer to App. B
01/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,079.97	Ordinary	11,178	11,178	N/A
01/03/2023	Merrill Lynch (Australia) Futures Limited	SELL	(23,907.14)	Ordinary	(62,871)	(62,871)	N/A
01/03/2023	Merrill Lynch (Australia) Futures Limited	BUY	11,689.07	Ordinary	31,861	31,861	N/A
01/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(215,324)	(215,324)	Refer to App. B
01/04/2023	Merrill Lynch (Australia) Futures Limited	BUY	21,320.00	Ordinary	53,300	53,300	N/A
01/04/2023	Merrill Lynch (Australia) Futures Limited	SELL	(27,682.79)	Ordinary	(70,193)	(70,193)	N/A
01/05/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,683.60	Ordinary	41,709	41,709	N/A
01/05/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,197.60	Ordinary	2,994	2,994	N/A
01/05/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,227.34)	Ordinary	(12,907)	(12,907)	N/A
01/05/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	483,920	483,920	Refer to App. B
01/06/2023	Merrill Lynch (Australia) Futures Limited	SELL	(16.40)	Ordinary	(41)	(41)	N/A
01/06/2023	Merrill Lynch (Australia) Futures Limited	BUY	23,867.38	Ordinary	58,305	58,305	N/A

personal use only

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	11,612.42	Ordinary	30,559	30,559	N/A
01/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	38,903.90	Ordinary	99,254	99,254	N/A
01/09/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(483,920)	(483,920)	Refer to App. B
01/09/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(37,832,611)	(37,832,611)	Refer to App. B
01/09/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	38,316,531	38,316,531	Refer to App. B
01/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(8,620.15)	Ordinary	(22,390)	(22,390)	N/A
01/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,020.40)	Ordinary	(15,051)	(15,051)	N/A
01/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,438.42	Ordinary	34,267	34,267	N/A
01/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	347.88	Ordinary	892	892	N/A
01/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,181.20)	Ordinary	(2,953)	(2,953)	N/A
01/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(28,437.67)	Ordinary	(70,769)	(70,769)	N/A
01/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	28,394.52	Ordinary	67,606	67,606	N/A
01/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(28,594.25)	Ordinary	(67,184)	(67,184)	N/A
01/16/2023	Merrill Lynch (Australia) Futures Limited	BUY	15.84	Ordinary	36	36	N/A
01/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,098.95)	Ordinary	(40,198)	(40,198)	N/A
01/16/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,512.65	Ordinary	23,766	23,766	N/A
01/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(29,408.61)	Ordinary	(67,606)	(67,606)	N/A
01/16/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,943,234)	(3,943,234)	Refer to App. B
01/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(14,663.00)	Ordinary	(34,100)	(34,100)	N/A
01/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	39,989.26	Ordinary	99,655	99,655	N/A

For personal use only

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	38,798.19	Ordinary	95,798	95,798	N/A
01/19/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,104.16)	Ordinary	(15,072)	(15,072)	N/A
01/20/2023	Merrill Lynch (Australia) Futures Limited	SELL	(38,328.44)	Ordinary	(93,822)	(93,822)	N/A
01/23/2023	Merrill Lynch (Australia) Futures Limited	SELL	(37,695.41)	Ordinary	(86,559)	(86,559)	N/A
01/23/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(100,000)	(100,000)	Refer to App. B
01/24/2023	Merrill Lynch (Australia) Futures Limited	SELL	(17,857.14)	Ordinary	(42,517)	(42,517)	N/A
01/24/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(180,000)	(180,000)	Refer to App. B
01/25/2023	Merrill Lynch (Australia) Futures Limited	SELL	(14,797.23)	Ordinary	(34,817)	(34,817)	N/A
01/25/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(110,000)	(110,000)	Refer to App. B
01/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(12,670.99)	Ordinary	(29,800)	(29,800)	N/A
01/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	2.49	Ordinary	6	6	N/A
01/27/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(171,800)	(171,800)	Refer to App. B
01/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,976.30	Ordinary	9,356	9,356	N/A
01/30/2023	Merrill Lynch (Australia) Futures Limited	SELL	(7,194.18)	Ordinary	(17,129)	(17,129)	N/A
01/30/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(110,000)	(110,000)	Refer to App. B
01/31/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,929.52)	Ordinary	(9,356)	(9,356)	N/A
01/31/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(65,389)	(65,389)	Refer to App. B
01/31/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(65,389)	(65,389)	Refer to App. B
02/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(87,720)	(87,720)	Refer to App. B
02/07/2023	Merrill Lynch (Australia) Futures Limited	BUY	22.63	Ordinary	62	62	N/A

For personal use only

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/07/2023	Merrill Lynch (Australia) Futures Limited	BUY	30,378.02	Ordinary	82,367	82,367	N/A
02/07/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(44,679)	(44,679)	Refer to App. B
02/07/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,212)	(2,212)	Refer to App. B
02/08/2023	Merrill Lynch (Australia) Futures Limited	BUY	29,785.88	Ordinary	79,429	79,429	N/A
02/09/2023	Merrill Lynch (Australia) Futures Limited	BUY	45,118.66	Ordinary	125,385	125,385	N/A
02/09/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(100,001)	(100,001)	Refer to App. B
02/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(21,237.84)	Ordinary	(60,412)	(60,412)	N/A
02/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,428.80	Ordinary	26,560	26,560	N/A
02/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(21.39)	Ordinary	(62)	(62)	N/A
02/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(34,128.11)	Ordinary	(98,437)	(98,437)	N/A
02/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(48,530.56)	Ordinary	(136,680)	(136,680)	N/A
02/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,465.26)	Ordinary	(18,212)	(18,212)	N/A
02/15/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,683,546	1,683,546	Refer to App. B
02/15/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,597,789)	(1,597,789)	Refer to App. B
02/16/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,552,000	1,552,000	Refer to App. B
02/16/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,552,000)	(1,552,000)	Refer to App. B
02/17/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,552,000	1,552,000	Refer to App. B
02/17/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	48,001	48,001	Refer to App. B
02/20/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,552,000)	(1,552,000)	Refer to App. B
02/20/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(131,546)	(131,546)	Refer to App. B

For personal use only

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/20/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(31,738,318)	(31,738,318)	Refer to App. B
02/20/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	33,421,864	33,421,864	Refer to App. B
02/21/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(48,001)	(48,001)	Refer to App. B
02/21/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(33,421,864)	(33,421,864)	Refer to App. B
02/21/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,552,000)	(1,552,000)	Refer to App. B
02/21/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	35,021,865	35,021,865	Refer to App. B
02/27/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(250,901)	(250,901)	Refer to App. B
02/28/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(262,025)	(262,025)	Refer to App. B
03/01/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(250,901)	(250,901)	Refer to App. B
03/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(41,504)	(41,504)	Refer to App. B
03/02/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(376,825)	(376,825)	Refer to App. B
03/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(393,690)	(393,690)	Refer to App. B
03/06/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(22,126)	(22,126)	Refer to App. B
03/06/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(216,591)	(216,591)	Refer to App. B
03/07/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(83,204)	(83,204)	Refer to App. B
03/08/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(22,126)	(22,126)	Refer to App. B
03/08/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(228,775)	(228,775)	Refer to App. B
03/09/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(261,086)	(261,086)	Refer to App. B
03/10/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(250,901)	(250,901)	Refer to App. B
03/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(298,114)	(298,114)	Refer to App. B

Personal Copy

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/14/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(298,114)	(298,114)	Refer to App. B
03/15/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(298,114)	(298,114)	Refer to App. B
03/16/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(338,572)	(338,572)	Refer to App. B
03/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	800,000	800,000	Refer to App. B
03/17/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(269,926)	(269,926)	Refer to App. B
03/20/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(363,097)	(363,097)	Refer to App. B
03/21/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(363,097)	(363,097)	Refer to App. B
03/22/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(361,657)	(361,657)	Refer to App. B
03/23/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(427,908)	(427,908)	Refer to App. B
03/24/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(758,361)	(758,361)	Refer to App. B
03/24/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	765,878	765,878	Refer to App. B
03/24/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,162,583)	(1,162,583)	Refer to App. B
03/27/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(240,000)	(240,000)	Refer to App. B
03/27/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(382,595)	(382,595)	Refer to App. B
03/28/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(143,283)	(143,283)	Refer to App. B
03/28/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(287,305)	(287,305)	Refer to App. B
03/29/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(428,917)	(428,917)	Refer to App. B
03/30/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(423,830)	(423,830)	Refer to App. B
03/31/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(265,723)	(265,723)	Refer to App. B
04/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(192,092)	(192,092)	Refer to App. B

Page 9 of 10

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
04/03/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(192,092)	(192,092)	Refer to App. B
04/05/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(536,914)	(536,914)	Refer to App. B
04/17/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(396,397)	(396,397)	Refer to App. B
04/18/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(396,398)	(396,398)	Refer to App. B
04/19/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(100,000)	(100,000)	Refer to App. B
04/19/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(378,252)	(378,252)	Refer to App. B
04/21/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,322,235	1,322,235	Refer to App. B
04/24/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,459,487	8,459,487	Refer to App. B
04/24/2023	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Enrollment in discretionary account	N/A	Ordinary	8,000	8,000	N/A
04/26/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(38,367)	(38,367)	Refer to App. B
04/26/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(38,367)	(38,367)	Refer to App. B
04/26/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(24,360,661)	(24,360,661)	Refer to App. B
04/26/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,322,235)	(1,322,235)	Refer to App. B
04/26/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	25,682,896	25,682,896	Refer to App. B

personal use only

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and OP MASTER FUND LTD
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
	N/A

For personal use only

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and PCM LP
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

For personal use only

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

For personal use only

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading Gmbh
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

For personal use only

Appendix B-5: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch Markets (Australia) Pty. Limited and JPMORGAN CHASE BANK, N.A.
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

For personal use only

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628
Managed Account Advisors LLC	United States	4258120
Merrill Lynch, Pierce, Fenner & Smith Incorporated	United States	0529619
BAC North America Holding Company	United States	2248611

For personal use only