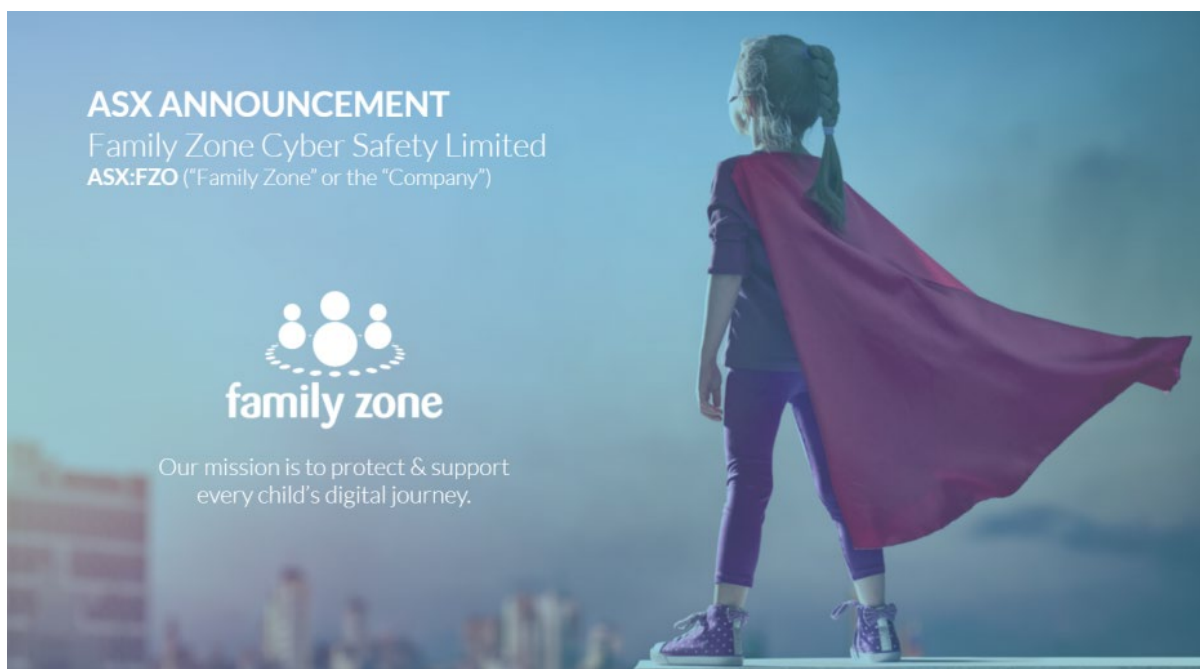


ASX Announcement

Family Zone Cyber Safety Ltd (ASX: FZO)

Perth, Thursday 4 May 2023



CLEANSING STATEMENT

Family Zone Cyber Safety Limited (ASX: FZO) (**Company**) advises that it has today issued and allotted 1,111,111 fully paid ordinary shares in the Company (**Shares**) in respect of Tranche 2 of the Placement previously announced to the ASX on 9 March 2023. Completion of the allotment of the remaining Tranche 2 Placement Shares is expected to occur next week.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Family Zone Board on 4 May 2023.

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For more information, please contact:

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About Family Zone

Family Zone, **supporting and protecting every child's digital journey**, is an ASX-listed technology company and an emerging leader in the fast-growing global cyber safety industry. Family Zone's unique innovation is its patented cyber safety ecosystem, a platform enabling a world-first collaboration between schools, parents and cyber safety educators. Family Zone's unique approach is delivering rapid growth in the education sector, as well as through direct sales and scalable reseller arrangements with telco providers.

To learn more about the Family Zone platform and the Company, please visit www.familyzone.com.

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