



## Announcement Summary

**Entity name**

FAMILY ZONE CYBER SAFETY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 10, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| FZO                | ORDINARY FULLY PAID  | 10,000,000                         | 10/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FAMILY ZONE CYBER SAFETY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

33167509177

**1.3 ASX issuer code**

FZO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/5/2023

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

New issue of shares

**TO (Existing Class)  
ASX +security code and description**

FZO : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

10,000,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592012-6A1119785?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592012-6A1119785?access_token=83ff96335c2d45a094df02a206a39ff4)

Schedule 2

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

10/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.16940000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to the Trustee of the Company's ESS Trust to be transferred/allocated to employees on exercise of Performance Rights and Options under the Company's Employee Securities Incentive Plan

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| FZO : ORDINARY FULLY PAID          | 1,051,380,060                        |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of +securities on issue |
|---|--------------------------------------|
| FZOAX : DEFERRED CONSIDERATION RIGHTS                   | 80,527,017                           |
| FZOAW : CONVERTIBLE NOTES                               | 7,489                                |
| FZOAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60           | 5,250,000                            |
| FZOAT : PERFORMANCE RIGHTS                              | 84,348,110                           |
| FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 17,720,000                           |
| FZOAH : OPTION EXPIRING 13-JUL-2023 EX 18C              | 500,000                              |
| FZOAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24           | 700,000                              |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13

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