



## Announcement Summary

**Entity name**

FAMILY ZONE CYBER SAFETY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 12, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FZO	ORDINARY FULLY PAID	5,138,890	11/05/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FAMILY ZONE CYBER SAFETY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33167509177

### 1.3 ASX issuer code

FZO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/5/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2023 08:14	New - Proposed issue of securities - FZO	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FZO : ORDINARY FULLY PAID

Issue date

11/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

5,138,890

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.18000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Tranche 2 Placement Shares as approved by shareholders at the Company's General Meeting held 27 April 2023



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FZO : ORDINARY FULLY PAID	1,056,518,950

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FZOAX : DEFERRED CONSIDERATION RIGHTS	80,527,017
FZOAW : CONVERTIBLE NOTES	7,489
FZOAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
FZOAT : PERFORMANCE RIGHTS	84,348,110
FZOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,720,000
FZOAH : OPTION EXPIRING 13-JUL-2023 EX 18C	500,000
FZOAI : OPTION EXPIRING 13-JUL-2023 EX \$0.24	700,000