Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Metarock Group Limited**
ABN	**96 142 490 579**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Green
Date of last notice	6 February 2023

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1. Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	2. Interest held indirectly by Paul Green as Director of Where2Go Pty Ltd as trustee of The Where2Go Trust of which Mr Green may be a beneficiary.
Date of change	22 May 2023
No. of securities held prior to change	1. 205,656 Performance Rights 2. 1,059,343 Performance Rights
Class	Ordinary Shares & Performance Rights
Number acquired	1,264,999 Ordinary Shares (Exercise of Performance Rights)
Number disposed	1,264,999 Performance Rights (Exercise of Performance Rights)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Vesting conditions satisfied due to change of control event.

+ See chapter 19 for defined terms.

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No. of securities held after change	1,264,999 Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of 1,264,999 vested Performance Rights previously issued to Mr Paul Green (and previously approved by shareholders).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Not Applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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